

**TREASURER-
TAX COLLECTOR**

GOVERNMENTAL CENTER
701 OCEAN STREET
P.O. BOX 1817
SANTA CRUZ, CALIFORNIA 95061



COUNTY OF SANTA CRUZ

RICHARD W. BEDAL
TREASURER AND TAX COLLECTOR

DEBORAH LAUCHNER
ASSISTANT
TREASURER AND TAX COLLECTOR

April 23, 1999

AGENDA: MAY 4, 1999

Board of Supervisors
County of Santa Cruz
701 Ocean Street
Santa Cruz, CA 95060

Re: Appointment of Membership to Treasury Oversight Commission

Dear Members of the Board,

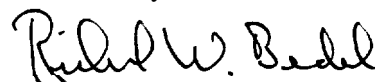
William P. Murphy has resigned as the public member of the Treasury Oversight Commission, and his replacement needs to be appointed by your Board. Members of this Commission are nominated by the County Treasurer and appointed by the Board of Supervisors. With this letter the County Treasurer nominates Bob Shepherd as Mr. Murphy's replacement.

Government Code §27 13 1 requires each county to establish a Treasury Oversight Committee. Because county ordinance requires that any ongoing committee be a commission, your Board established the Treasury Oversight Commission by passing Chapter 2.119 of the County Code. Pursuant to that Code, the commission shall consist of five members, including "A public member who shall have expertise in, or an academic background in, public finance."

Bob Shepherd meets the requirements of the County Code. He is a Certified Public Accountant, has worked in the County Auditor's Office and was the Director of Finance for the City of Santa Cruz. He is currently teaching accounting to undergraduate and graduate students at the University of California Santa Cruz. Pursuant to §2.119.030 each member of the Commission shall serve for a term of four years. Mr. Murphy is resigning at the end of his term, therefore Mr. Shepherd should be appointed for a four year term.

It is therefore RECOMMENDED that your Board appoint Bob Shepherd as the public member of the Treasury Oversight Commission for a term of four years.

Sincerely,


Richard W. Bedal
Treasurer-Tax Collector

RECOMMENDED:


SUSAN A. MAURIELLO
County Administrative Officer

INSTRUCTIONS

If you are interested in serving on a County Advisory Body please complete the following application and return it to the Board of Supervisors, 701 Ocean St., Room 500, Santa Cruz, California. If you are interested in being considered for more than one advisory body a separate application should be submitted for each appointment you are seeking.

Upon receipt, your application for appointment will be routed to each Board member and then filed for further consideration by Board members when there is a vacancy on the advisory body. If a Supervisor is interested in nominating you for appointment, the Supervisor will contact you and discuss the appointment, the appointment process, and requirements for the advisory body in question.

Please specify below the Commission/Committee or Board to which you are seeking appointment and provide the requested information.

Thank you for your interest in County Government.

COMMISSION, COMMITTEE or BOARD COUNTY TREASURY OVERSIGHT COMMISSION

Name

ROBERT J SHEPHERD

Address

208 CALCITA DR

SANTA CRUZ, CAL.

Phone

(Home)

831 4263343

(Business)

831 4575080

Supervisory District

1ST

Length of Residence in Area

28 YEARS

Age

(Optional)

Circle one:

Under 21

21-30

31-40

Over 40

PREVIOUS COMMISSION OR COMMITTEE SERVED (Please specify)

Advisory Body

Term

CITY OF SANTA CRUZ 1998 BOND OVERSIGHT

CURRENT

EDUCATION

<u>Institution</u>	<u>Major</u>	<u>Degree</u>	<u>Year</u>
UNIVERSITY OF SOUTHERN CALIF.	ACCOUNTING	MASTERS	1970
		B.S. (C.I.)	1965

WORK/VOLUNTEER EXPERIENCE

<u>Organization</u>	<u>Address</u>	<u>Position</u>	<u>Year</u>
AIDS PROJECT		FINANCE COMMITTEE	1986-87

STATEMENT OF QUALIFICATIONS

Please attach a brief statement indicating why you are interested in serving on the advisory body in question and why you are qualified for the appointment.

CERTIFICATION

I certify that the above information is true and correct and I authorize the verification of the information in the application in the event I am a finalist for the appointment.

Robert J. Shepherd
Signature

4-28-99
Date

Robert J. Shepherd
208 Calcita Drive
Santa Cruz, Ca 95060
(408) 426-3343

Academic Experience

1982 to Present University of California, Santa Cruz
 1990 to Present San Jose State University
 1972 to 1982 Cabrillo College

CPA/Lecturer - Teach numerous upper and lower division accounting courses. Serve as faculty advisor to the Masters of Science in Accountancy program. Serve on the Economics Board Honors Committee and Advisory Board for the Business Management Program.

Honors

1991 Distinguished Teaching Award, University of California, Santa Cruz
 1991 & 1992 Favorite Professor Award, U.C.S.C. Alumni Association.

Professional Experience

1977 to 1990 Director of Finance, City of Santa Cruz
 Chief Financial Officer for full service city. Directed staff of thirty.

1971 to 1977 Chief, Division of Accounting, County of Santa Cruz
 Management position in charge of accounting operations.

1970 to 1971 Manager of Financial Reporting, Republic Corporation
 Managed all aspects of financial reporting for \$200 million corporation.

1965 to 1970 Certified Public Accountant, Price Waterhouse & Co.
 Senior level position in charge of high level auditing and consulting engagements of multi-national companies.

Academic Background

1970 Masters of Accounting, University of Southern California

1965 Bachelor of Science, University of Southern California
 Honors. Deans list. Elected to Beta Gamma Sigma Honor Fraternity

Other Certified Public Accountant, State of California