

# **County of Santa Cruz**

#### **COUNTY CLERK-RECORDER**

701 Ocean Street, Suite 230
Santa Cruz, CA 95060
County Recorder: (631) 454-2800
County Clerk: (831) 454-2470
FAX: (831) 454-2445 TDD: (831) 454-2123

Richard W. Bedal County Clerk-Recorder Diana L. Rodriguez Assistant County Clerk-Recorder

February 1, 2001

AGENDA: FEBRUARY 27, 2001

Board of Supervisors County of Santa Cruz 701 Ocean Street Santa Cruz, CA 95060

Re: MICROFILM VIEWERS

Dear Members of the Board,

During the 2000-01 Budget hearings, your Board approved funds for the restoration of maps and books in the Recorder's Office, some of which are over 100 years old. The vendor we have used in the past, Brown's River Bindery, Inc., has been very reliable and they have been selected for the current project. Because of the amount of the project an Independent Contractor Agreement must be approved.

For the last several years your Board has approved funding for an ongoing program of restoring the older books and maps in the Recorder's Office. Although most of these books are over 100 years old, they are still in use today for people doing genealogy, historical or title research. Some are in danger of becoming unreadable-the restoration process removes harmful chemicals, restores the pages to nearly their original condition and installs them in new binders. The staff and public are very pleased with the results of the books and maps that have been restored.

It is therefore recommended that your Board approve the attached Independent Contractor Agreement and direct the County Clerk-Recorder to sign the agreement.

Sincerely,

Richard W. Bedal County Clerk-Recorder

**RECOMMENDED:** 

SUSAN A. MAURIELLO County Administrative Officer

## COUNTY OF SANTA CRUZ REQUEST FOR APPROVAL OF AGREEMENT

County Counsel Auditor-Controller	- Killed	) Bedel	(Signature)	Feb 2, 2001
•	-Kulin	) Bedel	(Signature)	Feb 2, 2001

County Counsel Auditor-Controller	- Rule	Dedel (	Signature) <u>Fe'b 2</u>	<u>, 2001</u> (Date)
The Board of Supervisors is hereby requested to app	prove the attached agreem	nent and authorize the ex	xecution of the sam	e.
1. Said agreement is between theCounty_E	Recorder			(Agency)
and_ Brown's River Bindery, Inc. 1	Allen Martin Dr.,	Essex, VT 05451	(No	ıme & Address)
2. The agreement will provideRestoration	of books and maps			
3. The cgreement is needed because the c	county can not prov	vide thic service		
4. Period of the agreement is from February	1, 2001	to <u>Jume</u> 30,	2001	
5. Anticipated cost is \$ 16,500		(Fixed am	nount; Monthly rates	Not to exceed
6. Remorks:				
7. Appropriations are budgeted in21:	2000	(Index	x#) <u>3665</u>	(Subobject)
NOTE: IF APPROPRIATIONS				
Appropriations are not available and have been end	cumbered. Contract No	. <u>Co 0 2352</u> RY A. KNUTSON, Auditor	Date 2-12	1-01
W-9 Recd		7DWa		Deputy.
Proposal reviewed and approved. It is recommende the winny classes	d that the Board of Super ——to execute the same	visors approve the Agree on behalf of the	ement and authorize	ita Cuz
Remarks:  (Analy	(Agency). (Agency). (Agency).	County Admini	strative Officer  Mun Date _	2/5/01
Agreement approved as to form. Date				
Distribution:  Bd. of Supv. • White  Auditor-Controller • Blue  State of Ca	ljifornia )			

County Counsel • Green \* Co. Admin. Officer • Canary Auditor-Controller - Pink
Original Dept. - Goldenrod \*To Orig. Dept. if rejected.

County of Santa Cruz \_\_\_\_ ex-officio Clerk of the Board of Supervisors of the County of Santa Cruz, State of California, do hereby certify that the foregoing request for approval of agreement was approved by said Board of Supervisors as recommended by the County Administrative Officer by an order duly entered County Administrative Officer in the minutes of said Board on \_\_\_\_\_ Deputy Clerk \_\_\_\_\_\_ 19 \_\_\_\_\_

ADM - 29 (6/95)

Contract N	0.

### INDEPENDENT CONTRACTOR AGREEMENT

THIS CONTRACT is entered into this	day of	, 2001, by and I	between the
COUNTY OF SANTA CRUZ, hereinafter called	COUNTY, and	BROWN'S RIVER,	hereinafter
called CONTRACTOR. The parties agree as fol	lows:		

- 1. <u>DUTIES.</u> CONTRACTOR agrees to exercise special skill to accomplish the following results: To provide restoration services for the materials listed in Attachment A. Work to include deacidification, mending and reinforcement of paper as necessary, repair or replacement of index tabs as necessary, resewing, rebinding and shipping for the County of Santa Cruz Recorder's Office.
- 2. <u>COMPENSATION.</u> In consideration for CONTRACTOR accomplishing said result, COUNTY agrees to pay CONTRACTOR as follows: Payment not to exceed \$16,500, processed for payment in full after project completion, receipt of invoice, and approval of project manager.
  - 3. <u>TERM.</u> The term of this contract shall be: February 1, 2001 through June 30, 2001.
- 4. <u>EARLY TERMINATION</u>. Either party hereto may terminate this contract at any time by giving thirty (30) days written notice to the other party.
- 5. <u>INDEMNIFICATION FOR DAMAGES, TAXES AND CONTRIBUTIONS.</u>
  CONTRACTOR shall exonerate, indemnify, defend, and hold harmless COUNTY (which for the purpose of paragraphs 5 and 6 shall include, without limitation, its officers, agents, employees and volunteers) from and against:
- A. Any and all claims, demands, losses, damages, defense costs, or liability of any kind or nature which COUNTY may sustain or incur or which may be imposed upon it for injury to or death of persons, or damage to property as a result of, arising out of, or in any manner connected with the CONTRACTOR'S performance under the terms of this Agreement, excepting any liability arising out of the sole negligence of the COUNTY. Such indemnification includes any damage to the person(s), or property(ies) of CONTRACTOR and third persons.
- B. Any and all Federal, State and Local taxes, charges, fees, or contributions required to be paid with respect to CONTRACTOR and CONTRACTOR'S officers, employees and agents engaged in the performance of this Agreement (including, without limitation, unemployment insurance, social security and payroll tax withholding).
- 6. <u>INSURANCE</u>. CONTRACTOR, at its sole cost and expense, for the full term of this Agreement (and any extensions thereof), shall obtain and maintain at minimum compliance with all of the following insurance coverage(s) and requirements. Such insurance coverage shall be primary coverage as respects COUNTY and any insurance or self-insurance maintained by COUNTY shall be excess of CONTRACTOR'S insurance coverage and shall not contribute to it.

	lf	CO	NTR	ACT	OR	utiliz	es	one	or	more	sub	contr	actor	s in	the	perf	orma	ance	of	this
Agreer	ner	nt, C	ONT	ΓRΑ	CTO	R sha	all ol	btain	an	d mair	tain I	ndep	ende	nt C	ontra	actor	's Ins	urand	се а	s to
each s	ubc	contr	acto	r or	othe	rwise	pro	vide	evi	dence	of ins	uran	се со	vera	ge fr	om e	ach s	ubco	ntra	acto
equiva	len	t to	that	req	uired	d of (	CON	ITR/	TD/	OR in	this	Agre	eme	nt, u	nless	s CO	NTR	ACT	ЭR	an
CÒUN	ΤY	boti	h init	ial h	ere		/					-								

## A. <u>Types of Insurance and Minimum Limits</u>

(1) Worker's Compensation in the minimum statutorily required coverage amounts. This insurance coverage shall not be required if the CONTRACTOR has no employees and certifies to this fact by initialing here
(2) Automobile Liability Insurance for each of CONTRACTOR'S vehicles used in the performance of this Agreement, including owned, non-owned (e.g. owned by CONTRACTOR'S employees), leased or hired vehicles, in the minimum amount of \$500,000 combined single limit per occurrence for bodily injury and property damage. This insurance coverage shall not be required if vehicle use by the CONTRACTOR is not a material part of performance of this Agreement and CONTRACTOR and COUNTY both certify to this fact by initialing here/
(3) Comprehensive or Commercial General Liability Insurance coverage in the minimum amount of \$1,000,000 combined single limit, including coverage for: (a) bodily injury, (b) personal injury, (c) broad form property damage, (d) contractual liability, and (e) cross-liability.
(4) Professional Liability Insurance in the minimum amount of \$ combined single limit, if, and only if, this Subparagraph is initialed by CONTRACTOR and COUNTY/
B. Other Insurance Provisions
(1) If any insurance coverage required in this Agreement is provided on a "Claims Made" rather than "Occurrence" form, CONTRACTOR agrees to maintain the required coverage for a period of three (3) years after the expiration of this Agreement (hereinafter "post agreement coverage") and any extensions thereof. CONTRACTOR may maintain the required post agreement coverage by renewal or purchase of prior acts or tail coverage. This provision is contingent upon post agreement coverage being both available and reasonably affordable in relation to the coverage provided during the term of this Agreement. For purposes of interpreting this requirement, a cost not exceeding 100% of the last annual policy premium during the term of this Agreement in order to purchase prior acts or tail coverage for post agreement coverage shall be deemed to be reasonable.
(2) All required Automobile and Comprehensive or Commercial General Liability Insurance shall be endorsed to contain the following clause:
"The County of Santa Cruz, its officials, employees, agents and volunteers are added as an additional insured as respects the operations and activities of, or on behalf of, the named insured performed under Agreement with the County of Santa Cruz."
(3) All required insurance policies shall be endorsed to contain the following clause:
"This insurance shall not be canceled until after thirty (30) days prior written notice has been given to:
Santa Cruz County Recorder's Office Attn: Richard W. Bedal 701 Ocean Street, Room 230 Santa Cruz, CA 95060

(4) CONTRACTOR agrees to provide its insurance broker(s) with a full copy of these insurance provisions and provide COUNTY on or before the effective date of this Agreement with Certificates of Insurance for all required coverages. All Certificates of Insurance shall be delivered or sent to:

- 7. <u>EQUAL EMPLOYMENT OPPORTUNITY</u>. During and in relation to the performance of this Agreement, CONTRACTOR agrees as follows:
- A. The CONTRACTOR shall not discriminate against any employee or applicant for employment because of race, color, religion, national origin, ancestry, physical or mental disability, medical condition (cancer related), marital status, sexual orientation, age (over 18), veteran status, gender, pregnancy, or any other non-merit factor unrelated to job duties. Such action shall include, but not be limited to, the following: recruitment; advertising, layoff or termination; rates of pay or other forms of compensation; and selection for training (including apprenticeship), employment, upgrading, demotion, or transfer. The CONTRACTOR agrees to post in conspicuous places, available to employees and applicants for employment, notice setting forth the provisions of this non-discrimination clause.
- B. If this Agreement provides compensation in excess of \$50,000 to CONTRACTOR and if CONTRACTOR employees fifteen (15) or more employees, the following requirements shall apply:
- (1) The CONTRACTOR shall, in all solicitations or advertisements for employees placed by or on behalf of the CONTRACTOR, state that all qualified applicants will receive consideration for employment without regard to race, color, religion, national origin, ancestry, physical or mental disability, medical condition (cancer related), marital status, sexual orientation, age (over 18), veteran status, gender, pregnancy, or any other non-merit factor unrelated to job duties. Such action shall include, but not be limited to, the following: recruitment; advertising, layoff or termination; rates of pay or other forms of compensation; and selection for training (including apprenticeship), employment, upgrading, demotion, or transfer. In addition, the CONTRACTOR shall make a good faith effort to consider Minority/Women/Disabled Owned Business Enterprises in CONTRACTOR's solicitation of goods and services, Definitions for Minority/Women/Disabled Business Enterprises are available from the COUNTY General Services Purchasing Division.
- (2) The CONTRACTOR shall furnish COUNTY Affirmative Action Office information and reports in the prescribed reporting format (PER 4012) identifying the sex, race, physical or mental disability, and job classification of its employees and the names, dates and methods of advertisement and direct solicitation efforts made to subcontract with Minority/Women/Disabled Business Enterprises.
- (3) In the event of the CONTRACTOR's non-compliance with the non-discrimination clauses of this Agreement or with any of the said rules, regulations, or orders said CONTRACTOR may be declared ineligible for further agreements with the COUNTY.
- (4) The CONTRACTOR shall cause the foregoing provisions of this Subparagraph 7B. To be inserted in all subcontracts for any work covered under this Agreement by a subcontractor compensated more than \$50,000 and employing more than fifteen (15) employees, provided that the foregoing provisions shall not apply to contracts or subcontracts for standard commercial supplies or raw materials.

8. <u>INDEPENDENT CONTRACTOR STATUS</u>. CONTRACTOR and COUNTY have reviewed and considered the principal test and secondary factors below and agree that CONTRACTOR is an independent contractor and not an employee of COUNTY. CONTRACTOR is responsible for all insurance (workers compensation, unemployment, etc.) and all payroll related taxes. CONTRACTOR is not entitled to any employee benefits. COUNTY agrees that CONTRACTOR shall have the right to control the manner and means of accomplishing the result contracted for herein.

<u>PRINCIPAL TEST</u>: The CONTRACTOR rather than COUNTY has the right to control the manner and means of accomplishing the result contracted for.

SECONDARY FACTORS: (a) The extent of control which, by agreement, COUNTY may exercise over the details of the work is slight rather than substantial; (b) CONTRACTOR is engaged in a distinct occupation or business; (c) In the locality, the work to be done by CONTRACTOR is usually done by a specialist without supervision, rather than under the direction of an employer; (d) The skill required in the particular occupation is substantial rather than slight; (e) The CONTRACTOR rather than the COUNTY supplies the instrumentalities, tools and work place; (f) The length of time for which CONTRACTOR is engaged is of limited duration rather than indefinite; (g) The method of payment of CONTRACTOR is by the job rather than by the time; (h) The work is part of a special or permissive activity, program, or project, rather than part of the regular business of COUNTY; (i) CONTRACTOR and COUNTY believe they are creating an independent contractor relationship rather than an employer-employee relationship; and (j) The COUNTY conducts public business.

It is recognized that it is not necessary that all secondary factors support creation of an independent contractor relationship, but rather that overall there are significant secondary factors which indicate that CONTRACTOR is an independent contractor.

By their signatures to this Agreement, each of the undersigned certifies that it is his or her considered judgment that the CONTRACTOR engaged under this Agreement is in fact an independent contractor.

- 9. <u>NONASSIGNMENT</u>. CONTRACTOR shall not assign the Agreement without the prior written consent of the COUNTY.
- 10. <u>ACKNOWLEDGMENT</u>. CONTRACTOR shall acknowledge in all reports and literature that the Santa Cruz County Board of Supervisors has provided funding to the CONTRACTOR.
- 11. <u>RETENTION AND AUDIT OF RECORDS</u>. CONTRACTOR shall retain records pertinent to this Agreement for a period of not less than five (5) years after final payment under this Agreement or until a final audit report is accepted by COUNTY, whichever occurs first. CONTRACTOR hereby agrees to be subject to the examination and audit by the Santa Cruz County Auditor-Controller, the Auditor General of the State of California, or the designee of either for a period of five (5) years after final payment under this Agreement.
- 12. <u>PRESENTATION OF CLAIMS</u>. Presentation and processing of any or all claims arising out of or related to this Agreement shall be made in accordance with the provisions contained in Chapter 1.05 of the Santa Cruz County Code, which by this reference is incorporated herein.
- 1 2 13. <u>ATTACHMENTS</u>. This Agreement includes the following attachments: Attachment A List of Materials.

IN WITNESS WHEREOF, the parties hereto have set their hands the day and year first above written.

1. BROWN'S	ZIVER BIMORRY, 1	WC 4. C	OUNTY OF SANTA CRUZ
By: Pries	IAENT	Ву:	
Address: 1	ALLEN MARTIN D SSEX, VT 0545	r 51	
Telephone: <u>ਨਿ0</u>	2 <del>878 3</del> 335		
2. APPROVED AS	TO INSURANCE:		
Risk Manageme	ent		
3. APPROVED AS	TO FORM:		
Juli	athie		
County Counse	I		
DISTRIBUTION:	County Administrative Auditor-Controller County Counsel Risk Management	e Office	
		Department	
	Contractor		

## ATTACHMENT A LIST OF MATERIALS

Map Book 8	\$3,000.00
Map Book 9	2,400.00
Map Book 10	2,550.00
Mexican Grant Deeds Vol. A	907.00
Mexican Grant Deeds Vol. B	709.00
Mexican Grant Deeds Vol. C	671.00
Record of School Land Warrants Vol. 1	627.00
Index to Deeds Grantor & Grantee Vol. 10, 1898-1901	1,160.00
Index to Deeds Grantor & Grantee Vol. 11, 1901-1902	1,1380.00
Index to Deeds Grantor & Grantee Vol. 12,1902-1 903	1,177.00
Records of the Court Sessions Book A- Property of Superior Court Clerk	1,193,00
Forty-three numbered hanger glides	313.90
Total	\$15,845.00