



# County of Santa Cruz

## HUMAN RESOURCES AGENCY

1000 EMELINE ST., SANTA CRUZ, CA 95060

(831) 454-4130 OR 454-4045 FAX: (831) 454-4642

CECILIA ESPINOLA, ADMINISTRATOR

April 15, 2002

AGENDA: May 7, 2002

BOARD OF SUPERVISORS  
County of Santa Cruz  
701 Ocean Street  
Santa Cruz, CA. 95060

### APPROVAL FOR PAYMENT OF TAXES DUE ON THE PURCHASE OF THE ORACLE DATABASE SYSTEM

Dear Members of the Board:

On April 17, 2001, your Board approved the purchase of the Oracle Database System to support CalWORKs Information Network System (CalWIN) and Child Welfare Services. The implementation of this centralized database system was necessary to proceed to the next phase of the project in the continuing development of CalWIN as well as the execution of the automated Child Welfare Services (CWS) risk assessment process known as Structured Decision-Making (SDM).

Due to an oversight, the previously approved purchase of the Oracle Corporation license for the database application, support and training in the amount of \$339,141.85 did not include taxes in the amount of \$24,098.01. The purpose of this letter is to recommend the approval of payment for taxes due. Funds for this transaction are available this fiscal year at no additional cost to the county.

IT IS THEREFORE RECOMMENDED that your Board:

1. Approve payment to Oracle Corporation for taxes due; and
2. Authorize the Human Resources Agency Administrator to execute an amendment to contract #02387 to include taxes in the amount of \$24,098.01 thereby modifying the total contract amount to \$363,239.86

Very truly yours,

*Cecilia Espinola (RT)*

CECILIA ESPINOLA  
Administrator

CE/ES/RT:aaoracleTbrdltr

RECOMMENDED:

*Susan A. Mauriello*

SUSAN A. MAURIELLO  
County Administrative Officer

cc: County Administrative Office  
Auditor-Controller  
County Counsel  
Risk Management  
Contractors

0286 5



# Ordering Document

**Customer Name:** Santa Cruz County  
**Customer Location:** 1040 Emeline Avenue  
 Building E  
 Santa Cruz, CA 95060

**Contract Administrator:** Gary Withrow  
**Phone:** 831 454 4118  
**Fax:**

**Technical Contact:**  
**Phone:**  
**Fax:**  
**Email Address:** gwithrow@conccetric.net

## ORACLE AGREEMENT INFORMATION

**Agreement:** California Multiple Award Schedule, 3-94-70-0013, Supplement #5

This Ordering Document is placed pursuant to terms and conditions identical to the terms and conditions of the California Multiple Award Schedule between the State of California and Oracle with the exception of pricing and discounts specific to this Ordering document. In case of any conflict between this Ordering Document and the California Multiple Award Schedule, this Ordering Document shall take precedence.

## A. PROGRAMS

Customer has ordered the Program licenses described below for use in U.S., unless otherwise specified.

	Quantity	License Type	List License Fee	Discount	Net License Fee	Net Product		Net Update	
						Support Fee	Service Fee	Support Fee	Service Fee
Oracle Database Enterprise Edition	250	Named User-Multi Server	187,500	35%	121,875	8,531	18,281		
Oracle Database Standard Edition									
Oracle Database Lite									
Oracle Database Enterprise Edition	800	Universal Power Unit	80,000	35%	52,000	3,640	7,800		
Diagnostic Management Pack	250	Named User-Multi Server	12,500	35%	8,125	569	1,219		
Tuning Management Pack	250	Named User-Multi Server	12,500	35%	8,125	569	1,219		
Change Management Pack	250	Named User-Multi Server	12,500	35%	8,125	569	1,219		
Internet Application Server Enterprise Ed.	800	Universal Power Units	24,000	35%	15,600	1,092	2,340		
Internet Developer Suite	1	Named User-Multi Server	6,245	35%	4,059	284	609		
Discoverer Desktop Edition	10	Named User-Multi Server	9,950	35%	6,468	453	970		
SQL*Plus	1	Named User-Multi Server	620	35%	403	28	60		
Warehouse Builder	2,800	Universal Power Unit	70,000	35%	45,500	3,185	6,825		

## CD Packs:

Oracle Database 8i CD Pack for Microsoft Windows NT	1
Oracle Internet Developer Suite CD Pack for MS Windows 95/98/NT/2000	1
Oracle9i Application Server for Microsoft Windows NT	1
ola_od_071000	

Net License Fees: 270,280  
 CD Pack Fees: 119.85  
 First Year Product Support Fee: 18,920  
 First Year Update Subscription Service Fee: 40,542  
 Education Prepaid Credit: 9,280  
  
 Total Fees: \$ 339,141.85

## B. GENERAL TERMS

1. Technical Support. Fees for Technical Support Services are due and payable annually in advance. Technical Support Services are effective upon shipment or upon the Effective Date of this Ordering Document if shipment is not required.
2. Miscellaneous. The Shipment Summary included with this Ordering Document specifies the CD Pack and/or Programs on the particular computer operating system requested by Customer, which have been shipped or currently are being shipped to Customer. Where shipment is required, Oracle shall deliver to the Customer Location 1 copy of the software media and 1 set of Documentation (in the form generally available) for each Program currently available in production release as of the Effective Date below. Customer shall be responsible for installation of the software. All fees due under this Ordering Document shall be non-cancelable and the sums paid nonrefundable, except as provided in the Agreement. Customer agrees to pay applicable media and shipping charges. Provided Customer continuously maintains Update Subscription Service, additional CD Packs for the programs provided under this Ordering Document may be ordered through the Oracle Store at the standard CD Pack price. If Customer loses or damages the media containing a Program licensed hereunder, upon Customer's written notice Oracle will provide a replacement copy thereof, under Oracle's then-current Technical Support policies, for a media and shipping charge. The following shipping terms shall apply: FOB Shipping Point, Prepaid, and Add. These terms shall also apply to any options exercised by Customer. Additional Programs may be included with Customer's order which Customer may use for trial purposes only. Customer shall have 30 days from the delivery date to evaluate these Programs. Any use of these Programs after the 30 day trial period shall require Customer to obtain the applicable license. Programs licensed for trial purposes are provided "as is" and Oracle does not provide technical support or any warranties of any kind for these Programs. A copy of Oracle's Definitions and General Licensing Rules is attached hereto and incorporated by reference.
3. Education Prepaid Credit (EPPC): may be used to acquire education products and services as specified in the Oracle University catalogue in effect at the time such products or services are ordered. An EPPC is valid for 12 months from the date the EPPC is acquired or as specifically stated in the applicable Order for the EPPC. Customer may be required to execute standard Oracle ordering materials when using an EPPC to order education products or services.

Customer and Oracle agree that the terms and pricing of this Ordering Document shall not be disclosed without the prior written consent of the other party. This quote is valid through April 15, 2001 and shall become binding upon execution by Customer and acceptance by Oracle.

**SANTA CRUZ COUNTY**

Signature: Cecilia Espinola

Name: Cecilia Espinola

Title: Human Resources Agency Administrator

**SANTA CRUZ COUNTY**

Approved as to form

Signature: Pamela Giffe

Name: Pamela Giffe

Title: County Counsel

Effective Date: 11/19/01

**ORACLE CORPORATION**

Signature: [Signature]

Name: \_\_\_\_\_

Title: \_\_\_\_\_

**SHIPMENT SUMMARY:**

**CD PACK**

Oracle Database 8i CD Pack for Microsoft Windows NT

Oracle Internet Developer Suite CD Pack for MS Windows 95/98/NT/2000

Oracle9i Application Server for Microsoft Windows NT

**PROGRAMS**

Oracle Database Enterprise Edition, Oracle Database Standard Edition, Oracle Database Lite, Diagnostic Management Pack, Tuning Management Pack, Change Management Pack, SQL\*Plus, Warehouse Builder

Internet Developer Suite, Discoverer Desktop Edition

Internet Application Server Enterprise Edition

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**COUNTY OF SANTA CRUZ**  
**REQUEST FOR APPROVAL OF AGREEMENT**

0289

TO: Board of Supervisors  
County Administrative Officer  
County Counsel  
Auditor-Controller

FROM: Human Resources Agency

(Dept.)

Thomas Hines (Signature) 4/22/02 (Date)

The Board of Supervisors is hereby requested to approve the attached agreement and authorize the execution of the same.

1. Said agreement is between the Human Resources Agency (Agency)  
and Oracle Corporation, 20 Davis Drive, Belmont, CA 94002 (Name & Address)
2. The agreement will provide Oracle Corporation License for the database application, support software maintenance and training.  
Amendment to Contract #02387.
3. The agreement is needed To pay taxes due.
4. Period of the agreement is from 4/20/01 to 4/20/02
5. Anticipated cost is \$ 363,239.86 (Fixed amount; Monthly rate; Not to exceed)
6. Remarks: W-9 on file (Vendor #002729, alternate # 010241)  
Encumber Additional Amount: \$24,098.01. Funds were accrued from Budget FY00/01
- |                                   |        |             |             |
|-----------------------------------|--------|-------------|-------------|
|                                   | 392100 | \$20,956.01 | 3495        |
| 7. Appropriations are budgeted in | 392100 | \$3,142.00  | 3665        |
|                                   |        | (Index#)    | (Subobject) |

NOTE: IF APPROPRIATIONS ARE INSUFFICIENT, ATTACH COMPLETED FORM AUD-74

Appropriations are available and have been encumbered. Contract No. CO#2387 Date 04/23/02  
are not will be

GARY A. KINUTSON, Auditor - Controller

By K. Nagar Deputy.

Proposal reviewed and approved. It is recommended that the Board of Supervisors approve the agreement and authorize the  
to execute the same on behalf of the

(Agency).

County Administrative Officer

Remarks:

(Analyst)

By \_\_\_\_\_ Date \_\_\_\_\_

Agreement approved as to form. Date \_\_\_\_\_

Distribute to:

Bd. of Supv. • White  
Auditor-Controller • Blue  
County Counsel • Green \*  
Co. Admin. Officer • Canary  
Auditor-Controller • Pink  
Originating Dept. • Goldenrod

\*To Orig. Dept. if rejected.

ADM - 29 (6/95)

State of California )  
County of Santa Cruz ) ss

I \_\_\_\_\_ ex-officio Clerk of the Board of Supervisors of the County of Santa Cruz,  
State of California, do hereby certify that the foregoing request for approval of agreement was approved by  
said Board of Supervisors as recommended by the County Administrative Officer by an order duly entered  
in the minutes of said Board on \_\_\_\_\_

\_\_\_\_\_ 19 \_\_\_\_\_ By \_\_\_\_\_ De \_\_\_\_\_

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## AMENDMENT TO AGREEMENT

The parties hereto agree to amend that certain Agreement dated April 14, 2001, by and between the COUNTY OF SANTA CRUZ and ORACLE CORPORATION by providing an augmentation in the amount of \$24,098.01 and thereby modifying the total contract amount to \$363,239.86. All other provisions of this Agreement shall remain the same.


- A. Total Fees as stated in the CONTRACTOR Ordering Document is modified to include the local tax rate of 7.75% at the time of the contract for a total amount not to exceed \$24,098.01.

Dated: 4/4/2002

COUNTY OF SANTA CRUZ

By: \_\_\_\_\_

CONTRACTOR

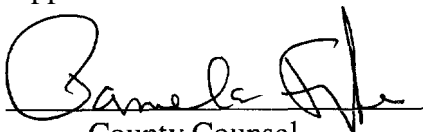
By: 

Address 20 Davis Drive

Belmont, CA 94002

Telephone: 650 506 5277

Approved as to form:

  
County Counsel  
County Counsel