



# COUNTY OF SANTA CRUZ

## PLANNING DEPARTMENT

701 OCEAN STREET - 4<sup>TH</sup> FLOOR, SANTA CRUZ, CA 95060  
(831) 454-2580 FAX: (831) 454-2131 TDD: (831) 454-2123

**KATHLEEN MOLLOY PREVISICH, PLANNING DIRECTOR**

December 4, 2017

**Agenda Date: January 10, 2018**

Planning Commission  
County of Santa Cruz  
701 Ocean Street  
Santa Cruz, CA 95060

**Subject: Beauregard Vineyards, APN 063-091-15: One-year review of operations.**

Members of the Commission:

On November 9, 2016 Coastal Development Permit, Amendment to Commercial Development Permits 83-264-PD/83-265-CZ, 84-726-MV and 87-0361-REV and Residential Development Permit 131150, was approved by your Commission, to recognize the conversion of a portion of the second floor of an existing winery building to a 1,986 square foot residence. As a condition of approval of 131150 your Commission required that, one year from the date of the approval of the project, the Planning Director review the property for compliance with Permits 83-264-PD, 83-265-CZ, 84-726-MV, 87-0361-REV and 131150. The findings of this review, which included an inspection of the winery on December 6, 2017, are set out in this letter.

### **Conditions of approval for 131150:**

1. Obtain a Building Permit for the conversion of a portion of the winery building to a dwelling.

Building Permit B-173053 was approved by all reviewing agencies on November 9, 2017 and was issued to the property owner on December 5, 2017. The permit recognizes the conversion of the second floor of the winery building to a two-bedroom dwelling. The Permit includes minor exterior changes such as the addition of revised windows for fire egress and reconstruction and re-orientation of the exterior access staircase at the southern elevation. As required by 131150, interior access between the commercial winery and the dwelling will be deleted and the proposed residence will meet all requirements of Building and Fire Codes that ensure the health and safety of occupants residing in the home. This includes the installation of a fire sprinkler system for the structure and a minimum one-hour fire separation between the residential and commercial use areas. Copies of the approved plans are included as Exhibit A.

Since November 9, 2016 the property owners have purchased a home and no longer reside on the parcel. The dwelling above the winery is currently rented to an employee.



2. Submit a Landscape Plan to show buffer plantings along the northern property boundary.

Plans submitted with B-173053 show buffer plantings along the northern property boundary, adjacent to the winery building and crush pad. The proposed plantings, recommended by Kathy Lyons of the Biotic Resources Group, will be of evergreen species in the Prunus family such as English Laurel (*Prunus laurocerasus*), that will provide a dense vegetative screen and achieve a minimum height of 20 -30 feet at maturity (Exhibit B.). The new planting will be installed on the winery parcel, immediately north of the existing 6 foot high board fence that runs adjacent to the winery building and crush pad. Existing Olive trees that were planted in 2006-2007 on the south side of the fence will also be retained. These trees are now approximately 10-15 feet in height.

In addition to the buffer plantings, the plans for the Building Permit include that additional planting of native vegetation will be carried out, in accordance with the Conceptual Riparian Revegetation Plan prepared by Kathy Lyons of the Biotic Resources Group (Exhibit C), to enhance the riparian corridor along the southern boundary of the parcel.

A hold placed on the final of B-173053 will ensure that the required plantings are installed.

3. All parking for parties and "Winery Events" shall be retained on the parcel except for where designated parking spaces are available in the right-of-way immediately in front of the tasting room.

Plans submitted for the Building Permit (Exhibit A) show that a total of 27 visitor parking spaces exist on site with an additional 3 spaces available for the residential use. An additional 4 spaces are available in front of the tasting room, although these are located partially within the right-of-way for Pine Flat Road. Prior to the final of B-173503 the parking lot will be re-striped to clearly define the available spaces on the site.

At various times since November 9, 2016, staff has driven past the Beauregard Winery, including at weekends, and at no time have there been cars parked outside the designated parking areas. Signs have now been erected at the entrance to the parcel that clearly indicate that visitor parking is available on the parcel. On weekends, when the winery is busiest, the gates at the entrance to the parcel are kept open during business hours, (10:00am to 5:00pm) and on weekdays the gates are set to open automatically for any vehicle waiting to enter. Since November 9, 2016, no complaint has been filed with Code Compliance regarding parking in the right-of-way.

**Conditions of approval for 83-264-PD, 83-265-CZ, 84-726-MV and 87-0361-REV:**

1. Wine production totals.

The Report of Wine Premises Operations, required to be filed each quarterly with the Alcohol and Tobacco Tax and Trade Bureau (TTB Report), have been provided to the Planning Department for the years 2014-2017 (Exhibit D). These show the total volumes



of wine produced for the years 2014-2016 as indicated. In addition, there is a further breakdown of the total volumes for the 2016 crush, that includes wine produced for other wineries (Partage). This additional information is required because, starting in the first quarter of 2017, Partage, a custom crush client, obtained their own Bonded Winery permit and now report their gallons independently. This information shows that the total wine production has at no time exceeded 20,000 gallons.

The TTB Reports for the 2017 crush year will not be prepared and submitted until early 2018. However, paperwork provided by the winery (Exhibit E) shows that the total production for 2017, including wine produced for other wineries (Partage and Margins), was 18,753.49 gallons, which continues to be less than the maximum 20,000 gallons allowed.

An e-mail dated February 28, 2017 (Exhibit F), was received from neighbor, Debbie Hencke (forwarded from Commissioner Dann), who expressed concern that because the winery was crushing for other vintners, that production totals at the winery exceeded the maximum 20,000 gallons allowed. As shown by the TTB Reports for 2014 through 2016, and preliminary figures for 2017 provided by the winery that will be used for the 2017 TTB Report (not due until April 2018), the winery continues to operate within the maximum prescribed volumes. In the e-mail, Ms. Hencke also stated that there are "still cars parked in the right-of-way". However, no complaint was received by Code Compliance and no evidence was submitted to back up this claim. As stated above, staff has not witnessed any parking within the right-of-way at any time when passing the site.

2. Meet all requirements of the County Environmental Health Agency

During the review of the Building Permit for the dwelling The Environmental Health Services Agency has confirmed that the Winery is in compliance with all required codes and policies. All additional facilities for the residence will be required to be installed prior to the final of the Building Permit.

3. Retain integrity of the Riparian Corridor

All of the required conditions of approval of Riparian Exception 91-0584 have been met. In addition, as set out above, a Conceptual Riparian Revegetation Plan prepared by Kathy Lyons of the Biotic Resources Group, will be implemented prior to the final of B-173503, to enhance the riparian corridor associated with the tributary to Mill Creek that runs along the southern property boundary.

4. Noise levels

There is no evidence that the winery operations exceed the maximum noise levels as set out in the conditions of approval of the Commercial Development Permit for the winery. In addition, as required by the conditions of approval, prior to the harvest/crush season each year, the property owner notifies all neighboring properties. No truck movement is allowed on the parcel before 7am or after 9pm. In addition, all outdoor crush operations are discontinued after 8:00pm.



5. Hours of Operation / Maximum Occupancy / Operations

The hours of operation for the winery as set out in the conditions of approval of Permits 83-264-PD/83-265-CZ, 84-726-MV and 87-0361-REV are 10:00am to 6:00pm Monday through Sunday. Currently the Beauregard Vineyard is open 10:00am to 5:00pm Monday through Sunday. During this time the winery is open for the sale of wine and also for public tastings, including both indoor and outdoor tasting. No commercial dinners are served and all customers are off the premises by 6:00pm. There is no evidence to suggest that the number of customers at winery events exceed the maximum 49 people allowed. Further, the winery is not registered on any wine tour bus routes and does not encourage visitors to arrive by bus. Occasionally customers arrive in small chartered vans and where this happens the vehicle is required to be parked on the parcel.

6. Business Signage / Fencing / Landscaping

As required by Permits 83-264-PD/83-265-CZ, 84-726-MV and 87-0361-REV, business signage at the site does not exceed 12 square feet in area and is unlighted. An additional small but clearly readable sign has been added at the front of the property, as required, to inform customers that parking is available on the parcel. All landscaping and fencing on the parcel is currently in excellent condition

**Code Compliance**

No complaints have been received by Code Compliance regarding the operation of the winery or other uses on the parcel since before November 9, 2016.

In August 2017 the neighbor north of the subject property, Monique Ockeloen, visited the zoning counter to inquire about compliance with permit 83-264-PD with regard to a barbed-wire fence erected by the Beauregards along the northern property boundary, north of the existing board fence. In addition, e-mails were exchanged between the neighbor, the neighbor's representative Annette Whelan and Code Compliance (Exhibit G). It was confirmed that the new fence is entirely within the Beauregard parcel and, although staff concur that a barbed wire fence is not ideal, there are no regulations prohibiting the use of barbed wire. The fence complies with the County fence height regulations and it was therefore determined that no violation existed. The neighbor has since erected a fence on their own parcel on the north side of the barbed wire fence.

**Conclusion**

The Beauregard winery appears to be in overall compliance with the conditions of approval of Permits 83-264-PD, 83-265-CZ, 84-726-MV, 87-0361-REV and 131150. Although Building Permit B-173053 to recognize the dwelling at the second floor of the winery building has not yet been finalized, staff will continue to monitor the progress of the Building Permit to ensure that the required inspections are received and that the Permit does not go void. Holds have been placed on the Building Permit to ensure that, prior to Final Inspection Clearance, all improvements as required by 131150, including upgrades to the septic system and the required landscape buffer and riparian enhancements, are installed. Further, based upon conversations with the property owners, it appears that the Beauregards are fully motivated to move forward and complete all of the required work and to bring the winery into full compliance. The Planning



Department therefore does not believe that a further public hearing to review the Use Permits for the winery is warranted at this time and does not anticipate continued problems at the site.

Sincerely,



Lezanne Jeffs  
Project Planner  
Development Review

Reviewed By:



Steven Guiney, AICP  
Principal Planner  
Development Review

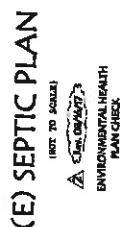
Exhibits:

- A. Plans for Building Permit B173015
- B. Landscape Screen Plan prepared by Kathy Lyons of the Biotic Resources Group
- C. Conceptual Riparian Revegetation Plan prepared by Kathy Lyons of the Biotic Resources Group
- D. Reports of Wine Premises Operations, to the Alcohol and tobacco Tax and Trade Bureau (TTB Reports) for 2014-2017 including a breakdown of the 2016 crush.
- E. Production totals for the 2017 crush, provided by the winery.
- F. E-mail from Debbie Hencke dated February 28, 2017
- G. E-mail chain to Code Compliance regarding fencing





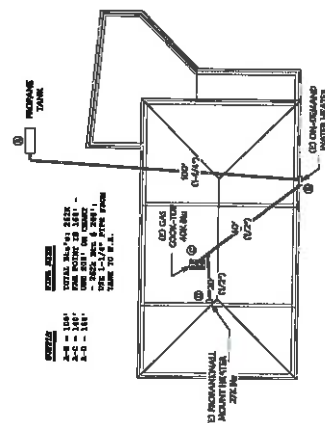


[illegible]

## GAS PIPE SIZING - Propane

Must provide outlet 24" from tank, use 1.5" column to separate mass of pipes readily more than one appliance.

→ let hantion (dash-top) demand load for 40 mca/hr - minimum pipe size 1/2"



**A** **Check, OK/NOT OK**

NOTE: SEE CUT SHEETS FOR  
WALL, PROpane HEATER,  
AND FIREPLACON SH.A

**STATEMENT OF LIABILITY:**  
- THIS ARCHITECTURAL SITE PLAN IS TO SHOW  
LOCATIONS APPROXIMATELY OF INFORMATION  
REGARDING THE SEPTIC SYSTEM.  
- DRAWN FOR GENERAL INFORMATION ONLY  
AND USED TO INDICATE AS ACCURATELY AS  
POSSIBLE THE INFORMATION PRESENTED  
- RESIDENTIAL DRAINING & DESIGN & PAVING  
SHOULD ASSUME NO LIABILITY.



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NOTES ABOVE FROM:  
"NOTIC INSURANCE"  
CUTLER, BOB, DENTIST

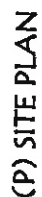
— **LANSING** PLAN TO KNOCK RUTHER PLANTINGS ALONG THE NORTHERN PROPERTY BOUNDARY ADJACENT TO THE INTERSTATE BRIDGE. ADVANCEMENT.

- MAINTAIN W/ LAWN AND PLANT SHADE AREA
- REFRAIN ALL AREAS DISTURBED DURING PROJECT
- PROTECT EXISTING - MINIMIZE DISRUPTION OF EXISTING PLANTS

EXTENSION ACCESS STAIRWAY TO THE ADJACENT 2ND FLOOR HAS BEEN RECONSTRUCTED. SEE CITY TOWN MAP, AS SET FORTH, AND THE PLANNING DEPT. THIS WILL BE ACCEPTABLE AS LONG AS PARKING IS NOT IMPACTED.

THIS 2ND FLOOR WOULD BE USED SO AS TO NOT IMPACT THE 00 PARKING SPACES DESIGNATED FOR THE RESIDENCE.

ALSO, BECAUSE OF THE LOWER FLOOR LANDING, THE LOWER STAIR, AND THE PLANTERS WILL BE REDESIGNED. THE AREA IS 8'0" X 4'0" AND WILL BE PERSONAL PARKING SPACE.

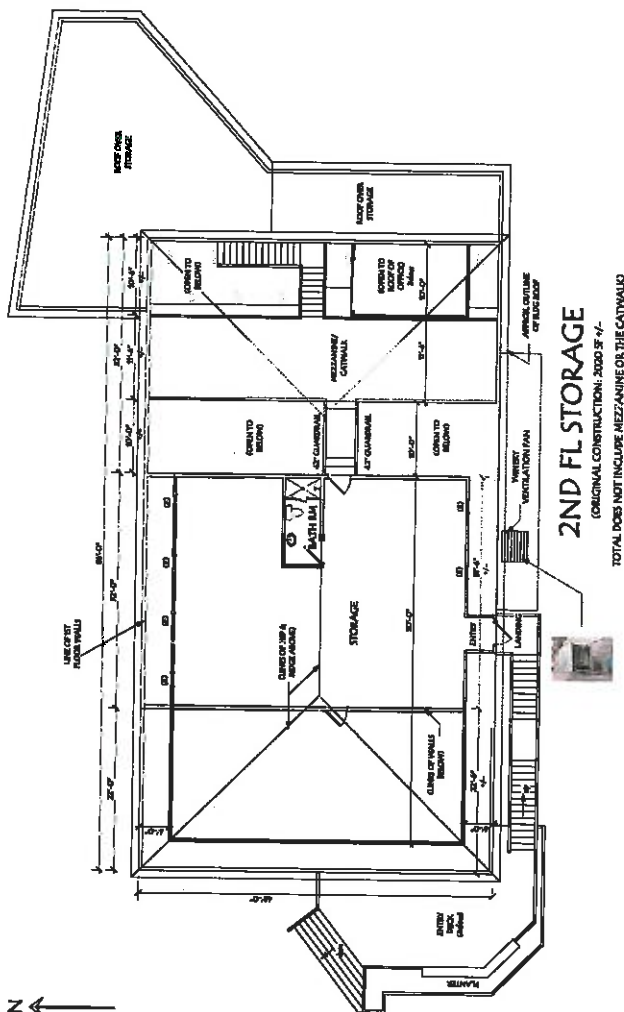


**STATEMENT OF INTENT:**

- THE ARCHITECTURAL SITE PLAN BY CONCEPTUAL DRAFTING & DESIGN IS DRAWN FOR GENERAL INFORMATION ONLY AND IS LIAID TO ACCURATELY AS POSSIBLE ALL AREAS OF FOOTPRINTS AND LOCATIONS AND (P) AREAS OF NEW WORK AND USAGE.
- CONCEPTUAL DRAFTING & DESIGN IS NOT PROVIDING ANY GUARANTEE OR LIABILITY.

ESTIMATED ADVERTISING REVENUE	1,487 AC
ESTIMATED CIRCULATION	21,000



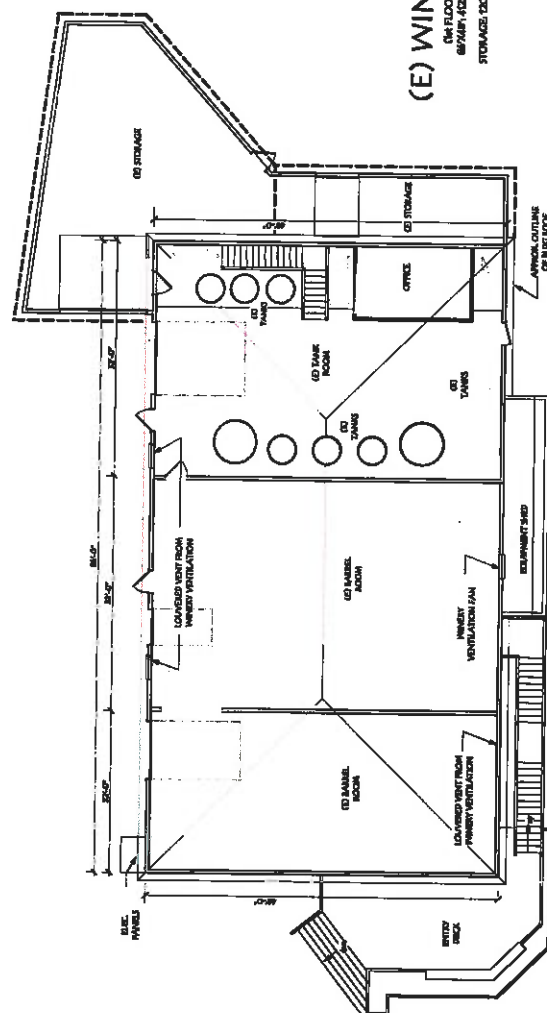
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**WARNING VENTILATION**

**EXHAUSTING WARNING**  
**VENTILATING SHOWING**  
**THERE IS NO NEW**  
**WORK IN THE**  
**WASTY**

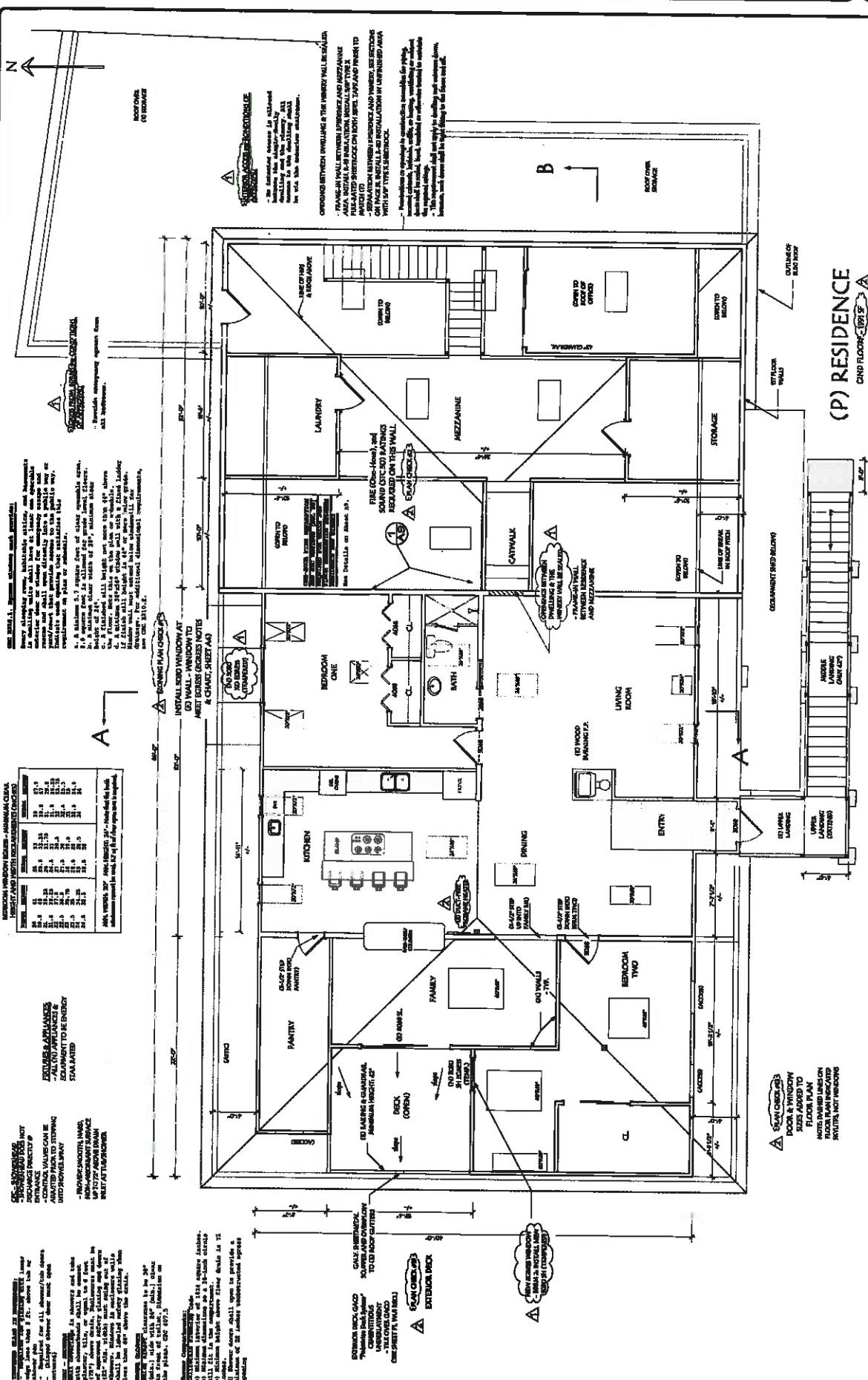
**WARNING FLAK**  
**CRACK #1**

**(E) WINERY**  
ON FLOOR  
66'X48", 4200 SF  
STORAGE 1200 SF



## EXHIBIT A





REQUIREMENTS FOR NATURAL LIGHT & ROOM VENTILATION

- NATURAL LIGHT EVERY SPACE INTENDED FOR HUMAN OCCUPANCY SHALL BE PROVIDED WITH EXTERIOR GLAZED OPENINGS NOT LESS THAN 1% OF FLOOR AREA
- VENTILATION EQUIPMENT AREA FOR HALLWAYS SHALL BE 1% OF FLOOR AREA
- VENTILATION EQUIPMENT AREA FOR THE FLOOR AREA SHALL BE 1% OF FLOOR AREA

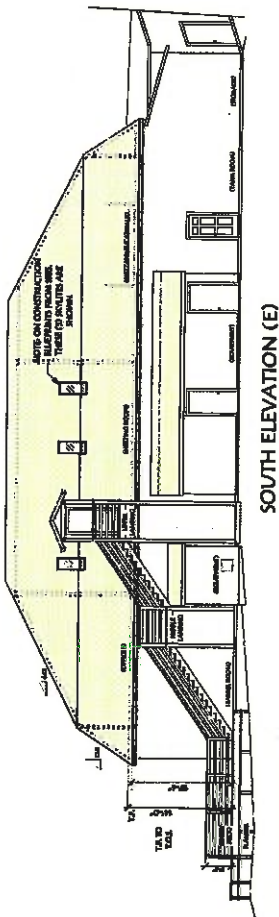
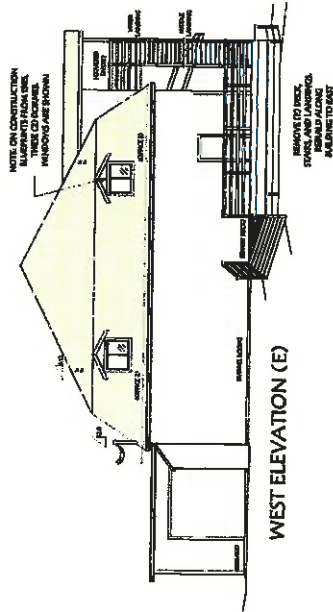
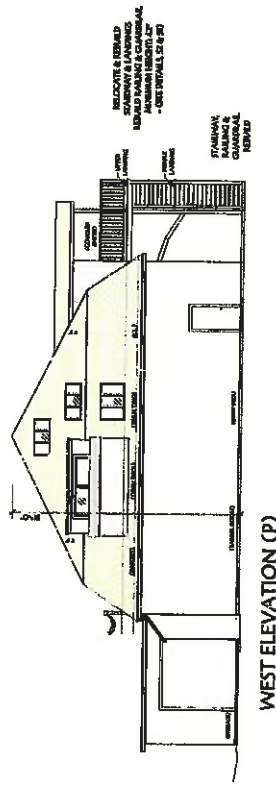
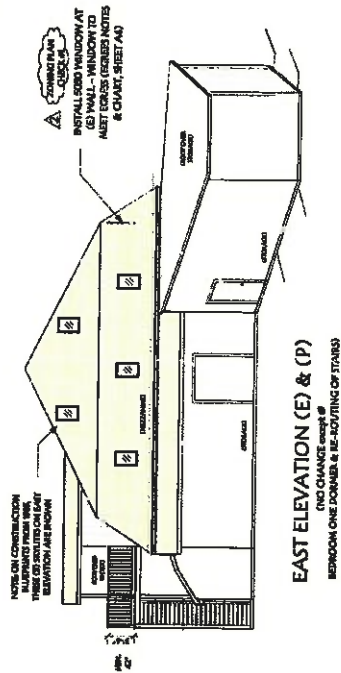
**A** **QUESTIONS TO BE ASKED** **QUESTIONS TO BE ASKED**

LOCATE STAIRWAY & LANDING  
REBUILD RAILING & GUARDRAIL  
MINIMUM HEIGHT: 42"  
- REMOVE EXISTING  
AND REBUILD TO MEET

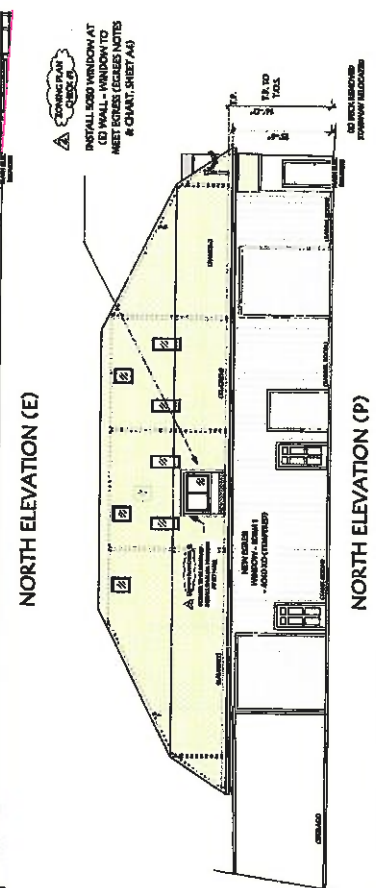
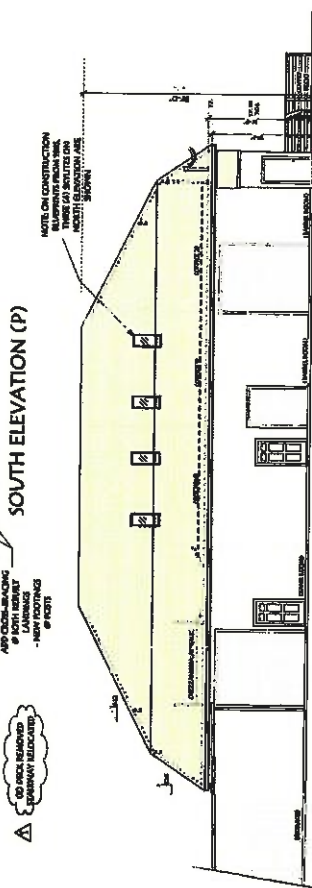
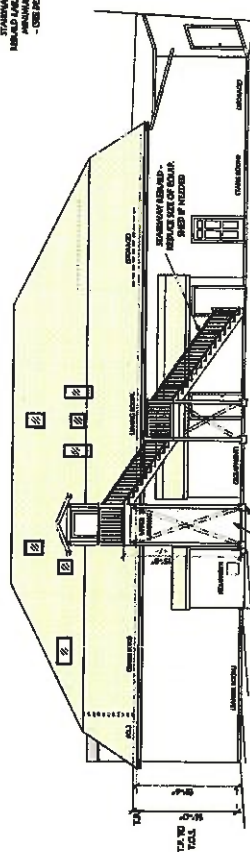
WALL LEGEND	
	NEW WALL
	EXISTING WALL
	RENOVED WALL
	PAVEMENT IN OPENINGS

[illegible]



ELEVATIONS  
(E) & (P)

STAIRWAY & LANDINGS  
REINFORCED LAMINATE & CLIMBING  
- MINIMUM HEIGHT: 42"  
- SEE DETAILS, S1 & S2



# EXHIBIT A











DATE AUG 16, 2017  
SCALE 1/8" = 1'-0"  
JOB NO. 0778-17  
SHEET A8

## 14



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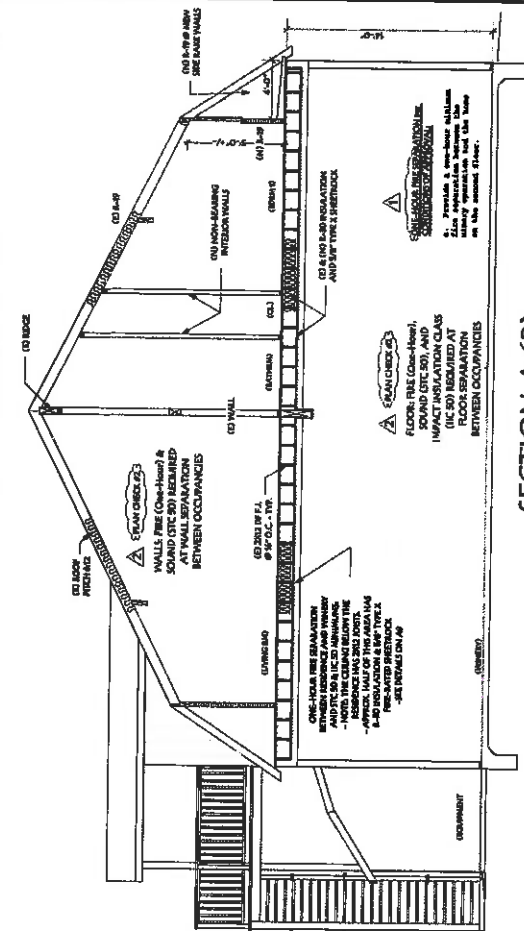




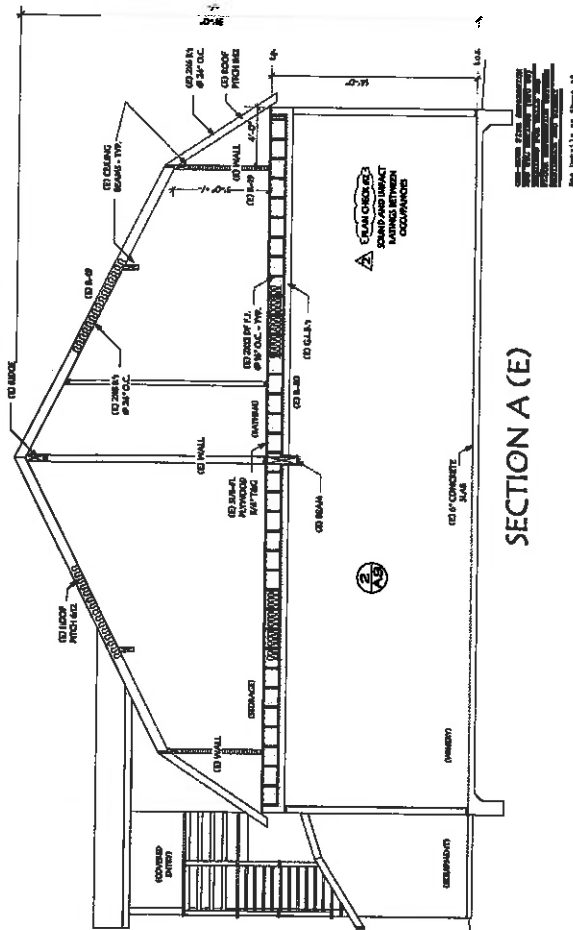
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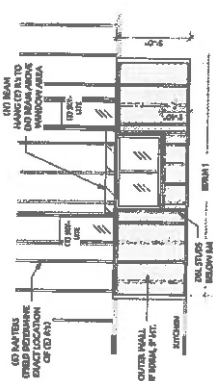
## SECTION A (P)



## SECTION A (E)



ELEVATION @  
(N) WINDOW  
(Interior View)



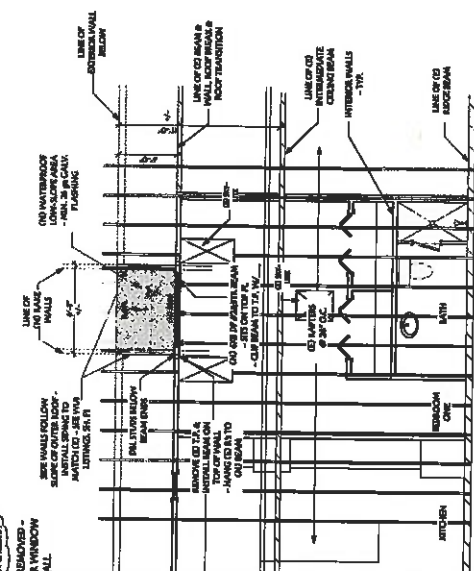
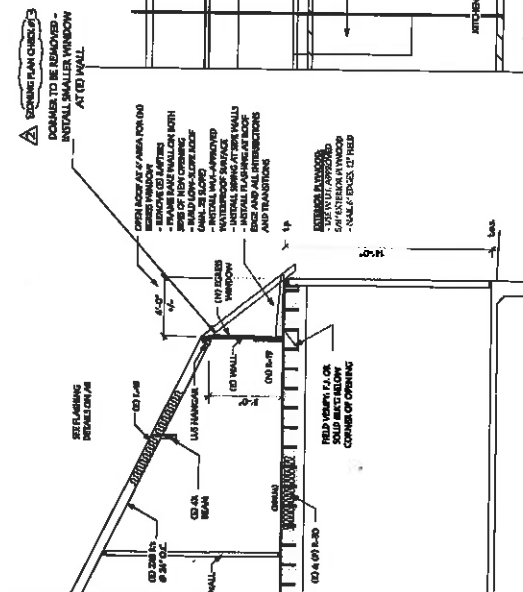
**SHAL TRANSFER - ROCK @ ANY**  
**ANGLE OF DIPPING IN STRATA**  
**- ROCK COMES AWAY TO**  
**FREEZE BLE IVY TO EDGE MARKING**  
**- FREEZE BLOCK TO TOP PL**  
**W/ASB @ 1" O.C**  
**- HI ON FLS @ EACH RAPTER TO T.P.**

**ROOFING**  
**- MINIMUM 4" ROOFING**  
**- USE COMPOSITION SHINGLES**  
**ALL SLOPE ROOFING**

1. - A maximum of one layer of No. 12 asphalt matting, complying with ASTM D 218 for Type 1, shall be placed over the existing asphalt surface. The matting shall be applied to the areas shown on the plan and shall be applied in such a manner as to provide a continuous covering in each direction. The matting shall overlap all existing curb and gutter. The matting shall overlap the subgrade wall surface.

2. - The existing curb and gutter shall be applied horizontally, with the upper edge of the curb and gutter applied over the base layer not less than 2 inches (51 mm). Vehicle wheel tracks, old fill or displaced rock less than 2 inches (51 mm) deep, shall be removed.

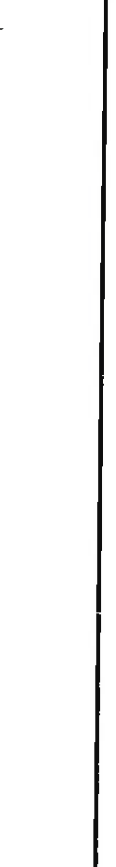
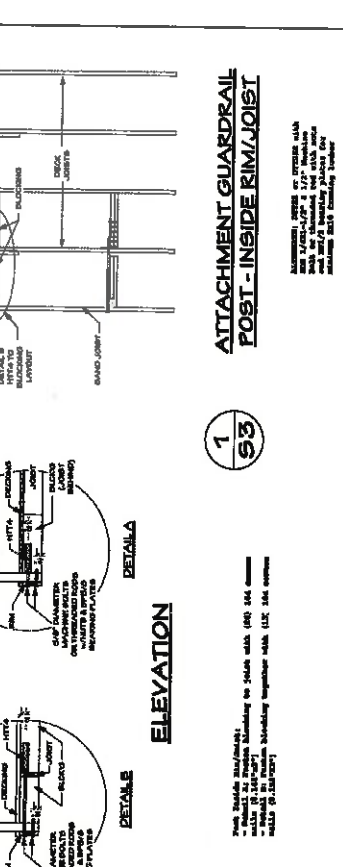
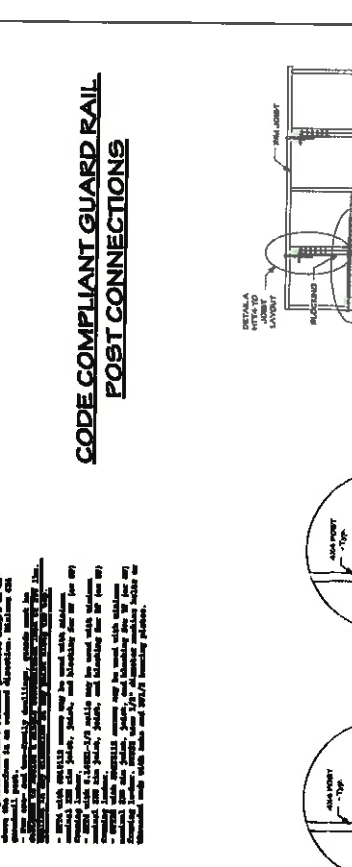
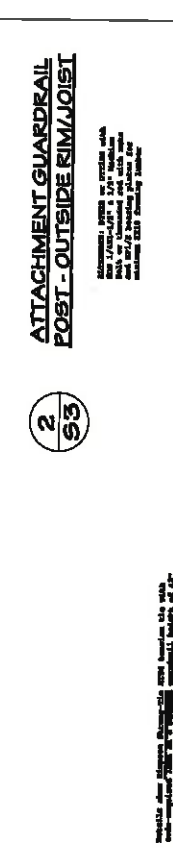
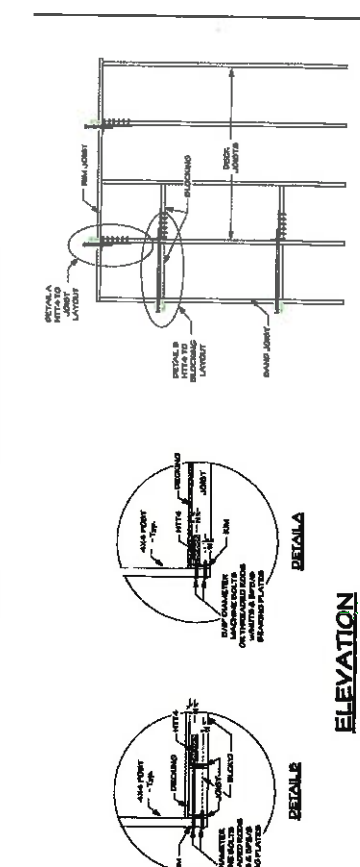
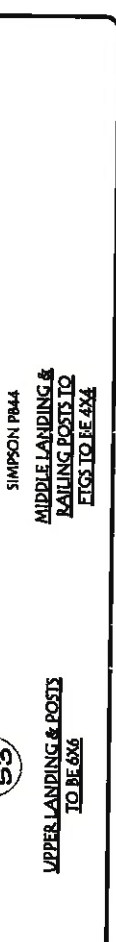
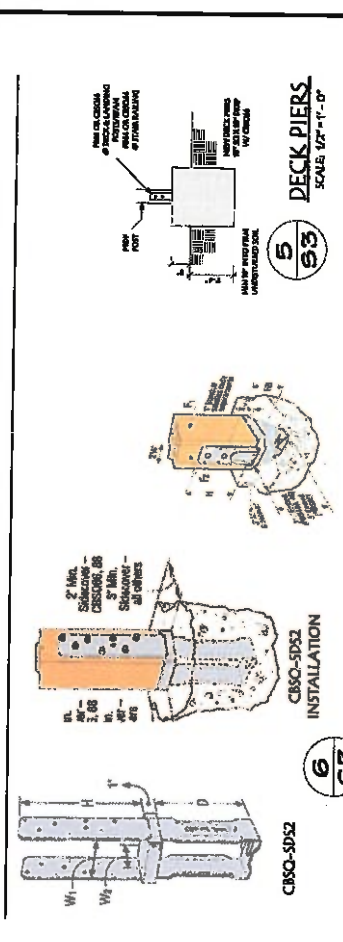
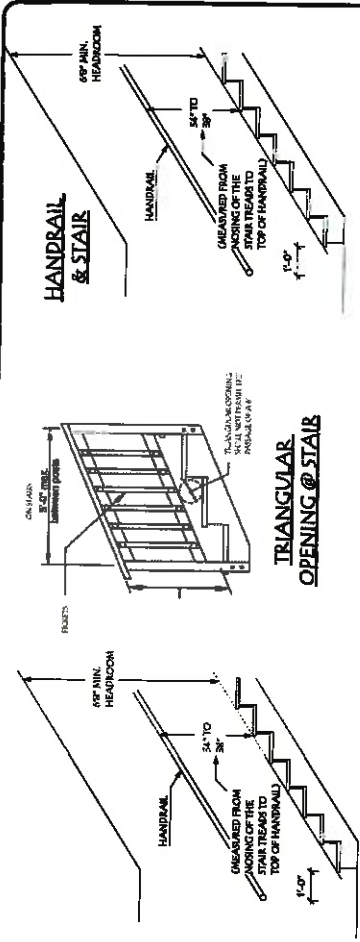
PLAN @ BDRM  
EGRESS WINDOW

SECTION @ NEW  
EGRESS WINDOW











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EXHIBIT A







# Biotic Resources Group

Biotic Assessments ♦ Resource Management ♦ Permitting

July 27, 2017

Ryan and Rachel Beauregard  
Beauregard Winery  
10 Pine Flat Road  
Bonny Doon, CA 95060

**RE: Landscape Screening Plan, APN 063-091-15, Revised July 2017**

Dear Ryan and Rachel,

The Biotic Resources Group has prepared a revised planting plan for a landscape screen along a portion of the northern boundary of your property, as per comments received from the County of my plan, dated April 6, 2017. As per the County's Conditions of Approval, the screening needs to reach 20 feet at plant maturity and extend along the property boundary from the large redwood grove eastward for approximately 180 feet. This will screen the crush pad area and winery structures from your northern neighbor. As per County comments, the screening plan will not utilize oleander (*Nerium oleander*) as the plant material.

English laurel (*Prunus laurocerasus*) is recommended for the landscape screen. This large evergreen shrub (using standard stock vs. shorter cultivars) has erect branches and can reach heights of 30 feet. It is a fast-growing shrub and the leaves are thick and leathery which aid in screening. If desired, other evergreen species in the *Prunus* family can be used/intermixed with the English laurel. Other suitable tall shrubs include Catalina cherry (*Prunus carolinum*) (reaches to 20 feet, can achieve height of 35-40 feet over time); hollyleaf cherry (*Prunus illicifolia*) (slower growth, but can reach 20-30 feet over time); Portugal laurel (*Prunus lusitanica*) (reaches 30 feet in height; handles heat and wind better than English laurel); Azores laurel (*Prunus azorica*) (columnar form, reaching 20 feet tall); and Catalina cherry (*Prunus lyonii*) (reaches 45 feet tall over time).

As described below and depicted on the attached map, the plan provides details of plant materials to be used, soil conditioning, mulching, and irrigation and maintenance requirements.

## **Plant Material and Spacing**

English laurel (and others listed above) is a tall evergreen shrub that can grow within the Bonny Doon zone. Plants are typically available as 1 gallon and 5 gallon plants and can be spaced 4-6 feet on-center. Staggering the plantings (zig-zag pattern) is recommended along the fence line. At 4 foot spacing 45 plants would be installed. After plant installation, top-dress the area with wood chip mulch.

## **Soil Conditioning within Planting Area**

The planting area is located between the northern property line (marked by wire fencing) and an existing wood fence. The planting area will need to be prepared by removing the vines growing on the fence, such that the planting area is maximized and light/sun access to the plantings is maximized. English laurel grows well in partial sun to full sun. The growth condition of the shrubs should be monitored and, if necessary the wooden fence should be removed/alterd to allow full sun to reach the plants, so they stay bushy and provide the desired screening.

English laurel has no special soil requirements. Generous watering and fertilizing will speed growth and keep the tree top dense.



**Maintenance**

Although they are drought-tolerant once established, laurels grow best if given supplemental water during summer months; therefore, a temporary drip irrigation system should be supplied until the plants are well-established. Most laurels can live through freezes down to 5 degrees Fahrenheit. Pruning is not likely needed, as it is desired to have the shrubs reach their maximum height.

Thank you for the opportunity to assist you in your project planning.

Sincerely,



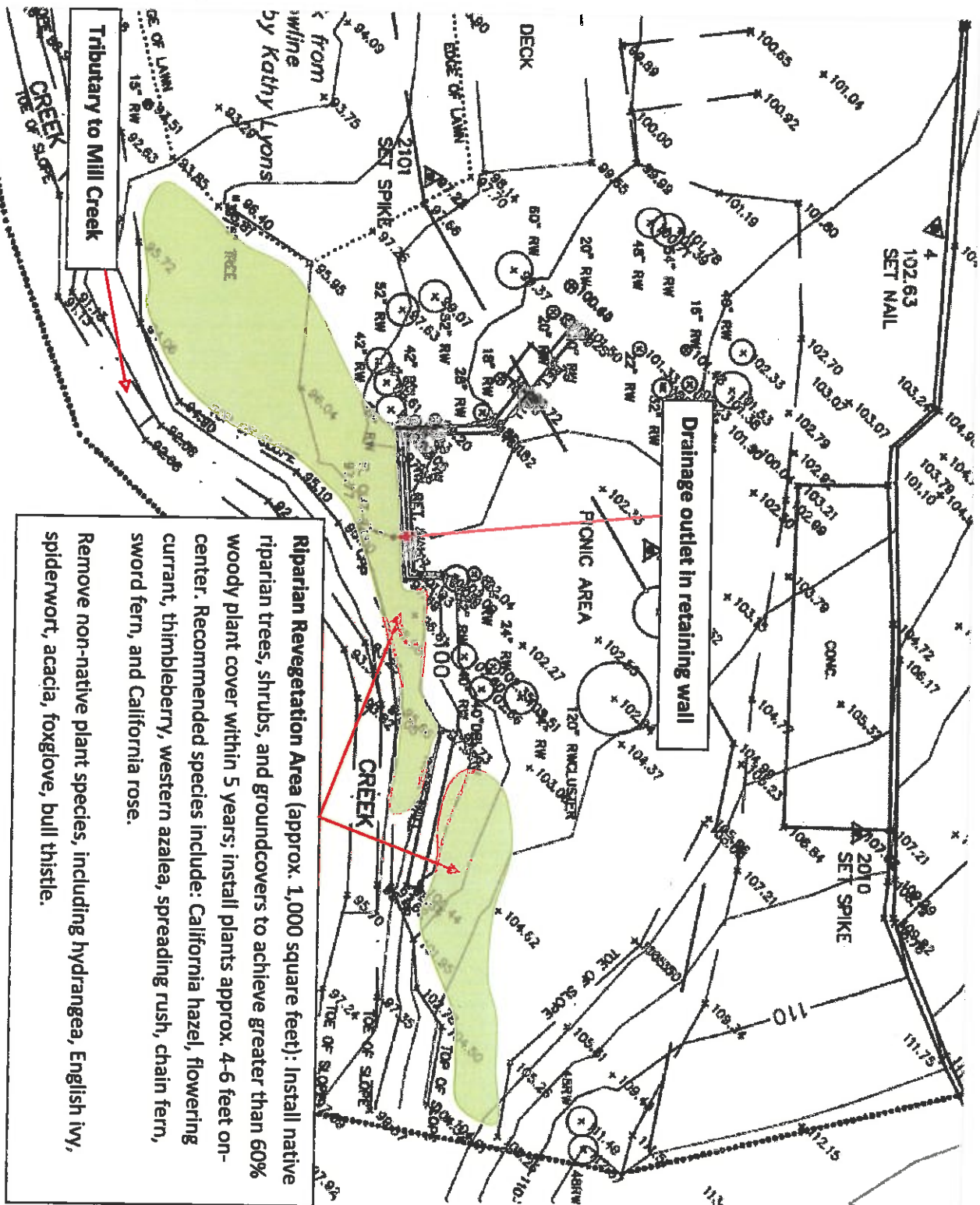
Kathleen Lyons  
Plant Ecologist

**Attachment:** Map showing planting area for landscape screen









Attachment A. Conceptual Riparian Revegetation Plan, Beauregard Vineyards, May 2014



This reflects 2016 crush - see attached for totals inc.

OMB No. 1513-0053

Partage

DEPARTMENT OF THE TREASURY  
ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)  
REPORT OF WINE PREMISES OPERATIONS

PERIOD COVERED (Year Only, or Year & Month, or Year & Quarter)		OPERATED BY (Name, Address, and Telephone)	
YEAR 2017	MONTH	Beauregard Vineyards, LLC 10 Pine Flat Road Santa Cruz, CA 95060	
QUARTERLY: <input checked="" type="checkbox"/> January to March <input type="checkbox"/> July to September <input type="checkbox"/> April to June <input type="checkbox"/> October to December		EIN 71-0897727	
VERSION (Select Original or Amended. Select Final also if last report for the business)		REGISTRY NUMBER	
<input checked="" type="checkbox"/> Original <input type="checkbox"/> Amended <input type="checkbox"/> Final Report		BWN-CA-16053	

INSTRUCTIONS

- The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).
- Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-5216.
- Explain any unusual operations in Part X.
- The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.
- If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

PART I - SUMMARY OF WINES IN BOND (GALLONS)						
ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (b) (Inclusive)	OVER 21 TO 24 PERCENT (c) (Inclusive)			
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	2,651.00	4,638.00				900.00
2. PRODUCED BY FERMENTATION <sup>1</sup>	8,151.00	1,399.00		BF BP		
3. PRODUCED BY SWEETENING						
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS						
10.						
11.						
12. TOTAL	10,802.00	6,037.00				900.00
13. BOTTLED <sup>2</sup>				BF BP		761.00
14. REMOVED TAXPAID						
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING <sup>3</sup>						
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)	30.00	66.00				139.00
30. INVENTORY LOSSES						
31. ON HAND END OF PERIOD	10,772.00	5,971.00				0.00
32. TOTAL	10,802.00	6,037.00				900.00
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	1,198.00	855.00			1,142.00	0.00
2. BOTTLED <sup>2</sup>				BF BP		761.00
3. RECEIVED IN BOND						
4. TAXPAID WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	1,198.00	855.00			1,142.00	761.00
8. REMOVED TAXPAID	482.00	398.00			122.00	
9. TRANSFERRED IN BOND						
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE <sup>4</sup>		1.00				
20. ON HAND END OF PERIOD	716.00	456.00			1,020.00	761.00
21. TOTAL	1,198.00	855.00			1,142.00	761.00

TTB F 5120.17 (12/2014)

<sup>1</sup> Enter in col. (a) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process.

<sup>2</sup> Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (a) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

<sup>3</sup> Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

<sup>4</sup> Only report blending if wines of different tax classes are blended together.

EXHIBIT D



PART II - (RESERVED)								
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)								
ITEM	WINE SPIRITS				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	DISTILLATES CONTAINING ALDEHYDES <sup>W</sup>		SPIRITS FOR USE IN NON BEVERAGE WINES
	FOR ADDITION TO WINE <sup>W</sup>					(f)	(g)	
	GRAPE (a)	(b)	(c)	(d)				
1. ON HAND BEGINNING OF PERIOD								
2. RECEIVED								
3. INVENTORY GAIN								
4. TOTAL								
5. USED								
6. TRANS. TO COL. (e)								
7.								
8. LOSSES								
9. ON HAND END OF PERIOD								
10. TOTAL								

PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE <sup>W</sup> (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUSHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL									

PART V - (RESERVED)				
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons) <sup>W</sup>				
ITEM	DISTILLING MATERIAL <sup>W</sup>		VINEGAR STOCK	
	(a)	(b)	(c)	(d)
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)				
2. PRODUCED				
3. RECEIVED FROM OTHER BONDED WINE PREMISES				
4. TOTAL				
5. REMOVED TO DISTILLED SPIRITS PLANTS				
6. REMOVED TO OTHER BONDED WINE PREMISES				
7. REMOVED TO VINEGAR PLANTS				
8.				
9. ON HAND END OF PERIOD (Storage Tanks)				
10. TOTAL				

PART VII - IN FERMENTERS END OF PERIOD (Gallons) <sup>W</sup>						
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)						

PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)			
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)	OVER 14 TO 21 PERCENT ALCOHOL (inclusive) (b)	TOTAL (c)
1. PRODUCED			
2. WITHDRAWN			

PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.218 WINES (Gallons)							
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES				TOTAL (cols a, b, c, d and e) (f)	27 CFR 24.218 WINES (g)
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)	SPARKLING (e)		
1. PRODUCED							
2. TAXABLE REMOVALS							
3. ON HAND END OF PERIOD							

PART X - REMARKS	

Under penalties of perjury, I declare that I have examined this report, including the documents submitted in support thereof, and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR

By (Signature and Title)

DATE

*Ryan Beauregard*

*Ryan Beauregard*

4/12/17

<sup>W</sup> State kind: apple, blackberry, etc.  
<sup>W</sup> Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.306.

PAPERWORK REDUCTION ACT NOTICE

This information collection request is in accordance with the Paperwork Reduction Act of 1995. The purpose of this information collection is for the protection of Federal Excise taxes. The information will be used to determine compliance by payment on untaxed commodities. The information required is mandatory by statute (26 U.S.C. 5357).

The estimated average burden associated with this collection of information is 1 hour and 6 minutes per respondent or recordkeeper, depending on individual circumstances. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be addressed to the Reports Management Office, Regulations and Rulings Division, Alcohol and Tobacco Tax and Trade Bureau, 1310 G Street, NW, Box 12, Washington, D.C. 20005

An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a current, valid OMB control number.



Blend ID:	Description:	Gallons
16CHDBMV	2016 Chardonnay Bald Mtn Vineyard	986.00
16CHDBMVSH	2016 Chardonnay Bald Mtn Sand Hill	323.00
16CHDBRV	2016 Chardonnay Beauregard Ranch	295.00
16CHDREG	2016 Chardonnay Regan Vineyard	590.00
16CHDZAY	2016 Chardonnay Zayante Vineyard	487.00
16CIDER	2016 Apple Cider	900.00
16CSVBRV	2016 Cabernet Sauvignon BRV	1,011.00
16CSVZAY	2016 Cabernet Sauvignon Zayante	236.00
16MERITAGEZAY	2016 Meritage Zayante Vineyard	59.00
16MERZAY	2016 Merlot Zayante Vineyard	826.00
16PERRY	2016 Sparkling Perry	59.00
16PGREG	2016 Regan Pinot Gris	300.00
16PGREGOW	2016 Regan Pinot Gris Orange Wine	335.00
16PNBRV	2016 Pinot Noir Beauregard Ranch	879.00
16PNCGV	2016 Pinot Noir Coast Grade	791.00
16PSZAY	2016 Petite Sirah Zayante	250.00
16ROSEZAY	2016 Grenache/Syrah/PS Rose Zayante	176.00
16SPARKLINGBL	2016 Chardonnay BMV Blanc de blanc	192.00
16SPARKLINGROSE	2016 PN CGV Blanc de noir	182.00
16SYRZAY	2016 Syrah Zayante Vineyard	495.00
16ZINBRV	2016 Zinfandel Beauregard Ranch	487.00
MW16CBWFV	Margins 2016 Chenin Wilson Vineyard	479.00
PA16SYRCVV	Parker A. 2016 Syrah Coast View	182.00
TB15SYRSAR	2015 TB Saratoga Syrah	177.00
MB16CHDBMV	Mark Bright 2016 Chardonnay BMV	118.00
MB16CHDREG	Mark Bright 2016 Chardonnay Regan	649.00
MB16MERHH	Mark Bright 2016 Merlot Hunter Hill	153.00
MB16MERREG	Mark Bright 2016 Merlot Regan	545.00
MB16PNCGV	Mark Bright 2016 Pinot Noir CGV	770.00
MB16PNHH	Mark Bright 2016 PN Hunter Hill	209.00
MB16SYRCVV	Mark Bright 2016 Syrah Coast View	567.00
MB16SYRZAY	Mark Bright 2016 Syrah Zayante	205.00
		13,913.00



DEPARTMENT OF THE TREASURY  
ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)  
REPORT OF WINE PREMISES OPERATIONS

PERIOD COVERED (Year Only, or Year & Month, or Year & Quarter)

YEAR 2015 MONTH

QUARTERLY: ☒ January to March ☐ July to September  
☐ April to June ☐ October to December

OPERATED BY (Name, Address, and Telephone)

VERSION (Select Original or Amended. Select Final also if last report for the business)

☒ Original ☐ Amended ☐ Final Report

EIN

71-0897727

REGISTRY NUMBER

BWN-CA-16053

INSTRUCTIONS

1. The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).

2. Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-5215.

3. Explain any unusual operations in Part X.

4. The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.

5. If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

PART I - SUMMARY OF WINES IN BOND (GALLONS)

ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (inclusive) (b)	OVER 21 TO 24 PERCENT (inclusive) (c)			
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	6,967.00	10,827.00			0.00	
2. PRODUCED BY FERMENTATION	7,458.00	2,217.00			BF	
3. PRODUCED BY SWEETENING					BP	
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS						
10. CHANGE OF TAX CLASS						
11.					1,333.00	
12. TOTAL	14,425.00	13,044.00			1,333.00	
13. BOTTLED <sup>2</sup>	250.00	223.00			BF	
14. REMOVED TAXPAID					BP	
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING <sup>3</sup>						
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24. CHANGE OF TAX CLASS	1,333.00					
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)	63.00	344.00				
30. INVENTORY LOSSES						
31. ON HAND END OF PERIOD	12,779.00	12,477.00			1,333.00	
32. TOTAL	13,092.00	13,044.00			1,333.00	
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	6,129.61	2,601.53				
2. BOTTLED <sup>2</sup>	250.00	223.00			BF	
3. RECEIVED IN BOND					BP	
4. TAXPAID WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	6,379.61	2,824.53				
8. REMOVED TAXPAID	2,184.00	520.00				
9. TRANSFERRED IN BOND						
10. DUMPED TO BULK						
11. USED FOR TASTING	4.00	7.00				
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE <sup>2</sup>	6.61					
20. ON HAND END OF PERIOD	4,185.00	2,297.00				
21. TOTAL	6,379.61	2,824.00				

TTB F 5120.17 (12/2014)

<sup>1</sup>Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process.

<sup>2</sup>Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (e) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

<sup>3</sup>Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

<sup>4</sup>Only report blending if wines of different tax classes are blended together.



PART II - (RESERVED)									
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)									
ITEM	WINE SPIRITS					DISTILLATES CONTAINING ALDEHYDES*		SPIRITS FOR USE IN NON BEVERAGE WINES	
	FOR ADDITION TO WINE*				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	(f)	(g)	(h)	
	GRAPE (a)	(b)	(c)	(d)					
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. INVENTORY GAIN									
4. TOTAL									
5. USED									
6. TRANS. TO COL. (e)									
7. LOSSES									
9. ON HAND END OF PERIOD									
10. TOTAL									

PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE* (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUSHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL									

PART V - (RESERVED)				
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons)*				
ITEM	DISTILLING MATERIAL*		VINEGAR STOCK	
	(a)	(b)	(c)	(d)
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)				
2. PRODUCED				
3. RECEIVED FROM OTHER BONDED WINE PREMISES				
4. TOTAL				
5. REMOVED TO DISTILLED SPIRITS PLANTS				
7. REMOVED TO OTHER BONDED WINE PREMISES				
8. REMOVED TO VINEGAR PLANTS				
9. ON HAND END OF PERIOD (Storage Tanks)				
11. TOTAL				

PART VII - IN FERMENTERS END OF PERIOD (Gallons)*						
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)						

PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)			
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)	OVER 14 TO 21 PERCENT ALCOHOL (Inclusive) (b)	TOTAL (c)
1. PRODUCED			
2. WITHDRAWN			

PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.218 WINES (Gallons)							
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES				TOTAL (cols. a, b, c, d and e) (f)	27 CFR 24.218 WINES (g)
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)	SPARKLING (e)		
1. PRODUCED							
2. TAXABLE REMOVALS							
3. ON HAND END OF PERIOD							

PART X - REMARKS	

Under penalties of perjury, I declare that I have examined this report, including the documents submitted in support thereof, and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR

BY (Signature and Title)

DATE

*Ryan Beavregan* *Pe... Winemaker* 4/1/16

\* State and - apple, blackberry, etc.

\* Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.306

#### PAPERWORK REDUCTION ACT NOTICE

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An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a current, valid OMB control number.



**DEPARTMENT OF THE TREASURY**  
**ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)**  
**REPORT OF WINE PREMISES OPERATIONS**

<b>PERIOD COVERED</b> (Year Only, or Year & Month, or Year & Quarter) <b>YEAR 2016</b> <b>MONTH</b> _____ <b>QUARTERLY:</b> <input type="checkbox"/> January to March <input type="checkbox"/> July to September <input checked="" type="checkbox"/> April to June <input type="checkbox"/> October to December	<b>OPERATED BY</b> (Name, Address, and Telephone) Beauregard Vineyards 10 Pine Flat Road Santa Cruz, CA 95060
<b>VERSION</b> (Select Original or Amended. Select Final also if last report for the business) <b>EIN</b> <b>REGISTRY NUMBER</b> <input checked="" type="checkbox"/> Original <input type="checkbox"/> Amended <input type="checkbox"/> Final Report    71-0897727    BWN-CA_16053	

## INSTRUCTIONS

- The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).
- Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-5215.
- Explain any unusual operations in Part X.
- The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.
- If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

PART I - SUMMARY OF WINES IN BOND (GALLONS)						
ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (Inclusive) (b)	OVER 21 TO 24 PERCENT (Inclusive) (c)			
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	12,779.00	12,477.00				
2. PRODUCED BY FERMENTATION <sup>1</sup>					BF BP	
3. PRODUCED BY SWEETENING						
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS						
10.						
11.						
12. TOTAL	12,779.00	12,477.00				
13. BOTTLED <sup>2</sup>	2,614.00	3,380.00			BF BP	
14. REMOVED TAXPAID						
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING <sup>3</sup>	52.00	118.00				
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)	351.00	65.00				
30. INVENTORY LOSSES						
31. ON HAND END OF PERIOD						
32. TOTAL	9,762.00	8,914.00				
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	4,185.00	2,297.00				
2. BOTTLED <sup>3</sup>	2,614.00	3,380.00			BF BP	
3. RECEIVED IN BOND						
4. TAXPAID WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	6,799.00	5,677.00				
8. REMOVED TAXPAID	3,144.00	1,379.00				
9. TRANSFERRED IN BOND						
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE <sup>4</sup>						
20. ON HAND END OF PERIOD						
21. TOTAL						

TTB F 5120.17 (12/2014)

<sup>1</sup> Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process.<sup>2</sup> Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (e) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.<sup>3</sup> Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.<sup>4</sup> Only report blending if wines of different tax classes are blended together.



PART II - (RESERVED)									
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)									
ITEM	WINE SPIRITS					DISTILLATES CONTAINING ALDEHYDES <sup>9</sup>		SPIRITS FOR USE IN NON BEVERAGE WINES	
	FOR ADDITION TO WINE <sup>9</sup>				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	(f)	(g)		
	GRAPE (a)	(b)	(c)	(d)					
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. INVENTORY GAIN									
4. TOTAL									
5. USED									
6. TRANS. TO COL. (e)									
7.									
8. LOSSES									
9. ON HAND END OF PERIOD									
10. TOTAL									
PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE <sup>9</sup> (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUNCHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL									
PART V - (RESERVED)									
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons) <sup>10</sup>									
ITEM	DISTILLING MATERIAL <sup>10</sup>		VINEGAR STOCK						
	(a)	(b)	(c)	(d)					
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)									
2. PRODUCED									
3. RECEIVED FROM OTHER BONDED WINE PREMISES									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. REMOVED TO DISTILLED SPIRITS PLANTS									
7. REMOVED TO OTHER BONDED WINE PREMISES									
8. REMOVED TO VINEGAR PLANTS									
9.									
10. ON HAND END OF PERIOD (Storage Tanks)									
11. TOTAL									
PART VII - IN FERMENTERS END OF PERIOD (Gallons) <sup>10</sup>									
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL			
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)									
PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)									
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)	OVER 14 TO 21 PERCENT ALCOHOL (Inclusive) (b)	TOTAL (c)						
1. PRODUCED									
2. WITHDRAWN									
PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.218 WINES (Gallons)									
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES				TOTAL (cols. a, b, c, d and e) (f)	27 CFR 24.218 WINES (g)		
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)	SPARKLING (e)				
1. PRODUCED									
2. TAXABLE REMOVALS									
3. ON HAND END OF PERIOD									
PART X - REMARKS									

Under penalties of perjury I declare that I have examined this report, including the documents submitted in support thereof and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR

BY (Signature and Title)

DATE

<sup>9</sup> State kind - apple, blackberry, etc.

<sup>10</sup> Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.308.

#### PAPERWORK REDUCTION ACT NOTICE

This information collection request is in accordance with the Paperwork Reduction Act of 1995. The purpose of this information collection is for the protection of Federal Excise taxes. The information will be used to determine compliance by payment on untaxed commodities. The information required is mandatory by statute (26 U.S.C. 5367).

The estimated average burden associated with this collection of information is 1 hour and 6 minutes per respondent or recordkeeper, depending on individual circumstances. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be addressed to the Reports Management Office, Regulations and Rulings Division, Alcohol and Tobacco Tax and Trade Bureau, 1310 G Street, NW, Box 12, Washington, D.C. 20005

An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a current, valid OMB control number.



**DEPARTMENT OF THE TREASURY**  
**ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)**  
**REPORT OF WINE PREMISES OPERATIONS**

PERIOD COVERED (Year Only, or Year &amp; Month, or Year &amp; Quarter)

YEAR 2016 MONTH

 QUARTERLY: ☐ January to March ☒ July to September  
☐ April to June ☐ October to December

OPERATED BY (Name, Address, and Telephone)

 Beuregard Vineyards  
 10 Pine Flat Road  
 Santa Cruz, CA 95060

VERSION (Select Original or Amended. Select Final if this is the last report for the business)

☒ Original ☐ Amended☐ Final Report

EIN

71-0897727

REGISTRY NUMBER

BWN-CA-16053

## INSTRUCTIONS

1. The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).

2. Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-8215

3. Explain any unusual operations in Part X.

4. The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.

5. If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

## PART I - SUMMARY OF WINES IN BOND (GALLONS)

ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (Inclusive) (b)	OVER 21 TO 24 PERCENT (Inclusive) (c)			
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	9,762.00	8,914.00				
2. PRODUCED BY FERMENTATION*					BF	
3. PRODUCED BY SWEETENING					BP	
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING		3,295.00				
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS						
10.						
11.						
12. TOTAL	9,762.00	12,209.00	0.00	0.00	0.00	0.00
13. BOTTLED*	5,585.00	5,054.00			BF	
14. REMOVED TAXPAID					BP	
15. TRANSFERS IN BOND		87.00				
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING*	1,710.00	1,585.00				
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)	328.00	207.00				
30. INVENTORY LOSSES						
31. ON HAND END OF PERIOD	2,139.00	5,276.00				
32. TOTAL	9,762.00	12,209.00	0.00	0.00	0.00	0.00
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	3,545.00	4,291.00			1,503.00	
2. BOTTLED*	5,585.00	5,054.00			BF	
3. RECEIVED IN BOND					BP	
4. TAXPAID WINE RETURNED TO BOND						
5. INVENTORY GAINS <input checked="" type="checkbox"/>		391.00				
6.						
7. TOTAL	9,130.00	9,736.00	0.00	0.00	1,503.00	0.00
8. REMOVED TAXPAID	229.00	2,568.00			252.00	
9. TRANSFERRED IN BOND	3,469.00	2,931.00				
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE*	316.00					
20. ON HAND END OF PERIOD	5,116.00	4,237.00			1,251.00	
21. TOTAL	9,130.00	9,736.00	0.00	0.00	1,503.00	0.00

TTB F 5120.17sm (12/2014)

\* Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process

\* Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (e) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

\* Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

\* Only report blending if wines of different tax classes are blended together



PART II - (RESERVED)									
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)									
ITEM	WINE SPIRITS					DISTILLATES CONTAINING ALDEHYDES <sup>u</sup>		SPIRITS FOR USE IN NON BEVERAGE WINES	
	FOR ADDITION TO WINE <sup>v</sup>				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	(f)	(g)	(h)	
	GRAPE (a)	(b)	(c)	(d)					
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED					0.00				
3. INVENTORY GAIN									
4. TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5. USED									
6. TRANS. TO COL (e)									
7.									
8. LOSSES									
9. ON HAND END OF PERIOD									
10. TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE <sup>v</sup> (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUSHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PART V - (RESERVED)									
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons) <sup>u</sup>									
ITEM	DISTILLING MATERIAL <sup>u</sup>			VINEGAR STOCK					
	(a)	(b)	(c)	(d)					
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)									
2. PRODUCED									
3. RECEIVED FROM OTHER BONDED WINE PREMISES									
4. TOTAL	0.00	0.00	0.00	0.00					
5. REMOVED TO DISTILLED SPIRITS PLANTS									
6. REMOVED TO OTHER BONDED WINE PREMISES									
7. REMOVED TO VINEGAR PLANTS									
8. ON HAND END OF PERIOD (Storage Tanks)									
10. TOTAL	0.00	0.00	0.00	0.00					
PART VII - IN FERMENTERS END OF PERIOD (Gallons) <sup>u</sup>									
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL			
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)	10,096.00					10,096.00			
PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)									
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)	OVER 14 TO 21 PERCENT ALCOHOL (Inclusive) (b)	TOTAL (c)						
1. PRODUCED			0.00						
2. WITHDRAWN			0.00						
PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.215 WINES (Gallons)									
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES				TOTAL (cols. a, b, c, d and e) (f)	27 CFR 24.215 WINES (g)		
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)	SPARKLING (e)				
1. PRODUCED					0.00				
2. TAXABLE REMOVALS					0.00				
3. ON HAND END OF PERIOD					0.00				
PART X - REMARKS									

I believe this was an issue of wrongly assigned alcohols and the movement to a new inventory software. We had a shortage on our <14%, but an overage on our >14%.

Under penalties of perjury, I declare that I have examined this report, including the documents submitted in support thereof, and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR  
Ryan Beauregard

BY (Signature and Title)  
 Winemaker

DATE  
11/17/16

<sup>u</sup> State kind - apple, blackberry, etc.

<sup>v</sup> Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.305.

#### PAPERWORK REDUCTION ACT NOTICE

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The estimated average burden associated with this collection of information is 1 hour and 8 minutes per respondent or recordkeeper, depending on individual circumstances. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be addressed to the Reports Management Officer, Regulations and Rulings Division, Alcohol and Tobacco Tax and Trade Bureau, 1310 G Street, NW, Box 12, Washington, D.C. 20005

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a current, valid OMB control number.



DEPARTMENT OF THE TREASURY  
ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)  
**REPORT OF WINE PREMISES OPERATIONS**

PERIOD COVERED (Year Only, or Year &amp; Month, or Year &amp; Quarter)

YEAR 2016 MONTH

OPERATED BY (Name, Address, and Telephone)

Beauregard Vineyards, LLC  
10 Pine Flat Road  
Santa Cruz, CA 95060

QUARTERLY: ☐ January to March ☐ July to September  
☐ April to June ☒ October to December

VERSION (Select Original or Amended. Select Final also if last report for the business)

EIN

☒ Original ☐ Amended☐ Final Report

71-0897727

REGISTRY NUMBER

BWN-CA-16053

## INSTRUCTIONS

1. The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).

2. Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-5215.

3. Explain any unusual operations in Part X.

4. The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.

5. If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

## PART I - SUMMARY OF WINES IN BOND (GALLONS)

ALCOHOL CONTENT BY VOLUME						
ITEM	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (Inclusive) (b)	OVER 21 TO 24 PERCENT (Inclusive) (c)	ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	2,139.00	5,276.00				
2. PRODUCED BY FERMENTATION*					BF BP	900.00
3. PRODUCED BY SWEETENING						
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING		147.00				
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS						
10. CHANGE OF TAX CLASS	736.00					
11.						
12. TOTAL	2,875.00	5,423.00				900.00
13. BOTTLED*	0.00	0.00			BF BP	
14. REMOVED TAXPAID						
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING*	147.00					
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24. CHANGE OF TAX CLASS		736.00				
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)	74.00	49.00				
30. INVENTORY LOSSES						
31. ON HAND END OF PERIOD	2,651.00	4,638.00				900.00
32. TOTAL	2,875.00	5,423.00				900.00
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	5,116.00	4,237.00			1,251.00	
2. BOTTLED*					BF BP	
3. RECEIVED IN BOND						
4. TAXPAID WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	5,116.00	4,237.00			1,251.00	
8. REMOVED TAXPAID	3,912.00	2,877.00			109.00	
9. TRANSFERRED IN BOND		505.00				
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE*	6.00					
20. ON HAND END OF PERIOD	1,198.00	855.00			1,142.00	
21. TOTAL	5,116.00	4,237.00			1,251.00	

TTB F 5120.17 (12/2014)

\* Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process.

\* Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (e) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

\* Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

\* Only report blending if wines of different tax classes are blended together.



PART II - (RESERVED)									
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)									
ITEM	WINE SPIRITS				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	DISTILLATES CONTAINING ALDEHYDES <sup>u</sup>		SPIRITS FOR USE IN NON BEVERAGE WINES	
	FOR ADDITION TO WINE <sup>v</sup>					(f)	(g)		
	GRAPE (a)	(b)	(c)	(d)					
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. INVENTORY GAIN									
4. TOTAL									
5. USED									
6. TRANS. TO COL. (e)									
7.									
8. LOSSES									
9. ON HAND END OF PERIOD									
10. TOTAL									
PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE <sup>v</sup> (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUSHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL									
PART V - (RESERVED)									
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons) <sup>v</sup>									
ITEM	DISTILLING MATERIAL <sup>u</sup>			VINEGAR STOCK					
	(a)	(b)	(c)	(d)					
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)									
2. PRODUCED									
3. RECEIVED FROM OTHER BONDED WINE PREMISES									
4.									
5. TOTAL									
6. REMOVED TO DISTILLED SPIRITS PLANTS									
7. REMOVED TO OTHER BONDED WINE PREMISES									
8. REMOVED TO VINEGAR PLANTS									
9.									
10. ON HAND END OF PERIOD (Storage Tanks)									
11. TOTAL									
PART VII - IN FERMENTERS END OF PERIOD (Gallons) <sup>v</sup>									
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL			
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)	9,620.00					9,620.00			
PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)									
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)		OVER 14 TO 21 PERCENT ALCOHOL (Inclusive) (b)		TOTAL (c)				
1. PRODUCED									
2. WITHDRAWN									
PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.218 WINES (Gallons)									
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES				TOTAL (cols. a, b, c, d and e) (f)	27 CFR 24.218 WINES (g)		
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)	SPARKLING (e)				
1. PRODUCED									
2. TAXABLE REMOVALS									
3. ON HAND END OF PERIOD									
PART X - REMARKS									

Under penalties of perjury, I declare that I have examined this report, including the documents submitted in support thereof, and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR

Ryan Beauregard

BY (Signature and Title)

DATE

01/24/2017

<sup>u</sup> State wine - apple, blackberry, etc.

<sup>v</sup> Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.306.

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The estimated average burden associated with this collection of information is 1 hour and 6 minutes per respondent or recordkeeper, depending on individual circumstances. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be addressed to the Reports Management Office, Regulations and Rulings Division, Alcohol and Tobacco Tax and Trade Bureau, 1310 G Street, NW, Box 12, Washington, D.C. 20005

An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a current, valid OMB control number.



DEPARTMENT OF THE TREASURY  
ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)  
REPORT OF WINE PREMISES OPERATIONS

PERIOD COVERED (Year Only, or Year & Month, or Year & Quarter)		OPERATED BY (Name, Address, and Telephone)	
YEAR 2015	MONTH	BEAUREGARD VINEYARDS, LLC 10 PINE FLAT ROAD BONNY DOON, CA 95060	
QUARTERLY: <input checked="" type="checkbox"/> January to March <input type="checkbox"/> July to September <input type="checkbox"/> April to June <input type="checkbox"/> October to December			
VERSION (Select Original or Amended. Select Final also if last report for the business)		EIN	REGISTRY NUMBER
<input checked="" type="checkbox"/> Original <input type="checkbox"/> Amended <input type="checkbox"/> Final Report		71-0897727	BWN-CA-16053

INSTRUCTIONS

- The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).
- Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-5215.
- Explain any unusual operations in Part X.
- The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.
- If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

PART I - SUMMARY OF WINES IN BOND (GALLONS)						
ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (Inclusive) (b)	OVER 21 TO 24 PERCENT (Inclusive) (c)			
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	19670	16384	354			
2. PRODUCED BY FERMENTATION <sup>a</sup>					BF BP	
3. PRODUCED BY SWEETENING						
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS	506					
10.						
11.						
12. TOTAL	20176	16384	354			
13. BOTTLED <sup>a</sup>					BF BP	
14. REMOVED TAXPAID						
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING <sup>a</sup>						
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)						
30. INVENTORY LOSSES		940				
31. ON HAND END OF PERIOD	20176	15444	354			
32. TOTAL	20176	16384	354			
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	0	0	0			668
2. BOTTLED <sup>a</sup>	0	0	0		BF BP	
3. RECEIVED IN BOND						
4. TAXPAID WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	0	0	0			668
8. REMOVED TAXPAID	0	0	0			0
9. TRANSFERRED IN BOND						
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE <sup>a</sup>						
20. ON HAND END OF PERIOD	0	0	0			668
21. TOTAL	0	0	0			668

TTB F 5120.17 (0 /201 )

<sup>a</sup> Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process.

<sup>a</sup> Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (e) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

<sup>a</sup> Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

<sup>a</sup> Only report blending if wines of different tax classes are blended together.



PART II - (RESERVED)								
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)								
ITEM	WINE SPIRITS				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	DISTILLATES CONTAINING ALDEHYDES <sup>g</sup>		SPIRITS FOR USE IN NON BEVERAGE WINES (h)
	FOR ADDITION TO WINE <sup>g</sup>					(f)	(g)	
	GRAPE (a)	(b)	(c)	(d)				
1. ON HAND BEGINNING OF PERIOD								
2. RECEIVED								
3. INVENTORY GAIN								
4. TOTAL								
5. USED								
6. TRANS. TO COL. (e)								
7. LOSSES								
8. ON HAND END OF PERIOD								
10. TOTAL								

PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE <sup>g</sup> (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUSHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL									

PART V - (RESERVED)				
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons) <sup>g</sup>				
ITEM	DISTILLING MATERIAL <sup>g</sup>		VINEGAR STOCK	
	(a)	(b)	(c)	(d)
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)				
2. PRODUCED				
3. RECEIVED FROM OTHER BONDED WINE PREMISES				
4. TOTAL				
5. REMOVED TO DISTILLED SPIRITS PLANTS				
7. REMOVED TO OTHER BONDED WINE PREMISES				
8. REMOVED TO VINEGAR PLANTS				
10. ON HAND END OF PERIOD (Storage Tanks)				
11. TOTAL				

PART VII - IN FERMENTERS END OF PERIOD (Gallons) <sup>g</sup>						
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)						

PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)			
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)	OVER 14 TO 21 PERCENT ALCOHOL (Inclusive) (b)	TOTAL (c)
1. PRODUCED			
2. WITHDRAWN			

PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.216 WINES (Gallons)							
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES				TOTAL (cols. a, b, c, d and e) (f)	27 CFR 24.216 WINES (g)
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)	SPARKLING (e)		
1. PRODUCED							
2. TAXABLE REMOVALS							
3. ON HAND END OF PERIOD							

PART X - REMARKS	

Under penalties of perjury I declare that I have examined this report, including the documents submitted in support thereof and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR  
Beauregard Vineyards, LLC

BY (Signature and Title)

*Kyan B*

DATE

8/15/15

<sup>g</sup> State kind - apple, blackberry, etc.

<sup>g</sup> Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.305.

PAPERWORK REDUCTION ACT NOTICE

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The estimated average burden associated with this collection of information is 1 hour and 6 minutes per respondent or recordkeeper, depending on individual circumstances. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be addressed to the Reports Management Officer, Regulations and Rulings Division, Alcohol and Tobacco Tax and Trade Bureau, Washington, D.C. 20220.

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**DEPARTMENT OF THE TREASURY**  
**ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)**  
**REPORT OF WINE PREMISES OPERATIONS**

<b>PERIOD COVERED</b> (Year Only, or Year & Month, or Year & Quarter) <b>YEAR 2015</b> <b>MONTH</b>		<b>OPERATED BY</b> (Name, Address, and Telephone) BEAUREGARD VINEYARDS, LLC 10 PINE FLAT ROAD BONNY DOON, CA 95060	
<b>QUARTERLY:</b> <input type="checkbox"/> January to March <input type="checkbox"/> July to September <input checked="" type="checkbox"/> April to June <input type="checkbox"/> October to December		<b>VERSION</b> (Select Original or Amended. Select Final also if last report for the business) <b>EIN</b> <b>REGISTRY NUMBER</b> <input checked="" type="checkbox"/> Original <input type="checkbox"/> Amended <input type="checkbox"/> Final Report    71-0897727    BWN-CA-16053	

## INSTRUCTIONS

1. The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).
2. Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-5215.
3. Explain any unusual operations in Part X.
4. The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.
5. If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

PART I - SUMMARY OF WINES IN BOND (GALLONS)						
ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (Inclusive) (b)	OVER 21 TO 24 PERCENT (Inclusive) (c)			
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	20176	15444	354			
2. PRODUCED BY FERMENTATION*					BF BP	
3. PRODUCED BY SWEETENING						
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS	367					
10.						
11.						
12. TOTAL	20543	15444	354			
13. BOTTLED*	4435	1037	354		BF BP	
14. REMOVED TAXPAID						
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING*						
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)						
30. INVENTORY LOSSES		822				
31. ON HAND END OF PERIOD	16108	13585	0			
32. TOTAL	20543	15444				
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	0	0	0			668
2. BOTTLED*	4022	1037	354		BF BP	
3. RECEIVED IN BOND						
4. TAXPAID WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	4435	1037	354			668
8. REMOVED TAXPAID	399	1037	0			0
9. TRANSFERRED IN BOND						
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE*						
20. ON HAND END OF PERIOD	4036	0	354			668
21. TOTAL	4435	1037	354			668

TTB F 5120.17 (0 1201 )

\* Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process.

\* Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (e) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

\* Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

\* Only report blending if wines of different tax classes are blended together.



PART II - (RESERVED)								
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)								
ITEM	WINE SPIRITS				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	DISTILLATES CONTAINING ALDEHYDES <sup>u</sup>		SPIRITS FOR USE IN NON BEVERAGE WINES (h)
	FOR ADDITION TO WINE <sup>u</sup>					(f)	(g)	
	GRAPE (a)	(b)	(c)	(d)				
1. ON HAND BEGINNING OF PERIOD								
2. RECEIVED								
3. INVENTORY GAIN								
4. TOTAL								
5. USED								
6. TRANS. TO COL. (e)								
7.								
8. LOSSES								
9. ON HAND END OF PERIOD								
10. TOTAL								

PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE <sup>u</sup> (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUSHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL									

PART V - (RESERVED)				
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons) <sup>u</sup>				
ITEM	DISTILLING MATERIAL <sup>u</sup>		VINEGAR STOCK	
	(a)	(b)	(c)	(d)
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)				
2. PRODUCED				
3. RECEIVED FROM OTHER BONDED WINE PREMISES				
4.				
5. TOTAL				
6. REMOVED TO DISTILLED SPIRITS PLANTS				
7. REMOVED TO OTHER BONDED WINE PREMISES				
8. REMOVED TO VINEGAR PLANTS				
9.				
10. ON HAND END OF PERIOD (Storage Tanks)				
11. TOTAL				

PART VII - IN FERMENTERS END OF PERIOD (Gallons) <sup>u</sup>						
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)						

PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)			
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)	OVER 14 TO 21 PERCENT ALCOHOL (Inclusive) (b)	TOTAL (c)
1. PRODUCED			
2. WITHDRAWN			

PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.218 WINES (Gallons)							
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES			SPARKLING (e)	TOTAL (cols. a, b, c, d and e) (f)	27 CFR 24.218 WINES (g)
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)			
1. PRODUCED							
2. TAXABLE REMOVALS							
3. ON HAND END OF PERIOD							

PART X - REMARKS	

Under penalties of perjury I declare that I have examined this report, including the documents submitted in support thereof, and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR  
Beauregard Vineyards, LLC

BY: (Signature and Title)

DATE

9/15/15

<sup>u</sup> State kind - apple, blackberry, etc.

<sup>u</sup> Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.308.

#### PAPERWORK REDUCTION ACT NOTICE

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An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a current, valid OMB control number.



DEPARTMENT OF THE TREASURY  
ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)  
REPORT OF WINE PRODUCE OPERATIONS

PERIOD COVERED (Year Only, or Year &amp; Month or Year &amp; Quarter)

YEAR 2015

MONTH

QUARTERLY:

☐ January to March☐ April to June☐ July to September☐ October to December

OPERATED BY (Name, Address, and Telephone)

Santitas Winery, Inc.

10 Pine Flat Road

Santa Cruz, CA 95110

VERSION (Select Original or Amended)

☒ Original☐ Amended

EIN

☒ Final report

71-031772

REGISTRY NUMBER

JWN-CA-16053

## INSTRUCTIONS

1. The reporting period for this form must be monthly, and that proprietor who qualify under the exception stated in 27 CFR 24.300(g)(4) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in the subsequent month or months may indicate in Part X that no further reports will be filed until a reportable operation occurs (§ 24.301(g)(4)).

2. Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy in your bonded wine cellar for inspection by TTB officers. Send the original to TTB at this address: Director, Alcohol and Tobacco Tax and Trade Bureau, 551 Main Street, Room 202, Cincinnati, Ohio 45202-5215.

3. Explain any unusual operations in Part X.

4. The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gain, as the case may be.

5. If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

ITEM	PART I - SUMMARY OF WINE IN BOND (GALLONS)			ARTIFICIALLY CARBONATED WINE (g)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 24 PERCENT (b)	OVER 24 TO 24 PERCENT (c)			
<b>SECTION A - BULK WINES</b>						
1. ON HAND BEGINNING OF PERIOD	1408.30	3533.00				
2. PRODUCED BY FERMENTATION*					BF	
3. PRODUCED BY SWEETENING					BP	
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS	60	20				
10. CHANGE OF TAX CLASS		790				
11.						
12. TOTAL	1473.30	14395				
13. BOTTLED*					BF	
14. REMOVED TAXPAID	346.20	2301.00			BP	
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL	472.00	90.00				
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING						
21. USED FOR AMELIORATION						
22. USED FOR EFFERESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28. CHANGE OF TAX CLASS	790					
29. LOSSES (OTHER THAN INVENTORY)	326.75	1.7				
30. INVENTORY LOSSES						
31. ON HAND END OF PERIOD	7138.00	1051.00				
32. TOTAL	14773.00	14395.00				
<b>SECTION B - BOTTLED WINES</b>						
1. ON HAND BEGINNING OF PERIOD	4036.00					
2. BOTTLED*	7345.20	2301.00			BF	
3. RECEIVED IN BOND					BP	
4. TAXPAID WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	11382.20	2201.00	304			
8. REMOVED TAXPAID	345.80					
9. TRANSFERRED IN BOND	563.30					
10. DUMPED TO BULK						
11. USED FOR TASTING	12					
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE*	30	52.53				
20. ON HAND END OF PERIOD	561.30	2611.53				
21. TOTAL	11892.20	2611.53				

TTB F 5120.17 (12/2014)

\* Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bulk and on line marked "BP" the quantity of sparkling wine produced by bulk process.

\* Section A line 13 and Section B line 2 should show the same quantity. Enter in col. (e) on line marked "BF" the quantity of bottled wine used sparkling wine, and on line marked "BP" the quantity of finished bulk process wine bottled.

\* Fully explain in either Part X, or on a separate statement, any shortages. Failure to adequately explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

\* Only report blending if wines of different tax classes are blended together.



**DEPARTMENT OF THE TREASURY**  
**ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)**  
**REPORT OF WINE PREMISES OPERATIONS**

<b>PERIOD COVERED</b> (Year Only, or Year & Month, or Year & Quarter)		<b>OPERATED BY</b> (Name, Address, and Telephone)	
YEAR 2015 MONTH		Beauregard Vineyards 10 Pine Flat Road Santa Cruz, CA 95060	
<b>QUARTERLY:</b>			
<input type="checkbox"/> January to March <input type="checkbox"/> July to September <input type="checkbox"/> April to June <input checked="" type="checkbox"/> October to December			
<b>VERSION</b> (Select Original or Amended. Select Final also if last report for the business)		<b>EIN</b>	<b>REGISTRY NUMBER</b>
<input checked="" type="checkbox"/> Original <input type="checkbox"/> Amended <input checked="" type="checkbox"/> Final Report		71-0897727	BWN-CA-16053

**INSTRUCTIONS**

1. The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.300(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any reportable operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.300(g)(1)).

2. Prepare this form in duplicate and file it by the fifteenth day after the end of the report period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 550 Main St, Ste 8002, Cincinnati, OH 45202-5215.

3. Explain any unusual operations in Part X.

4. The quantities "on hand end" will ordinarily be "book inventory" figures, that is the quantity required to balance each summary. Use the "on hand end" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory, report the difference as losses for bulk wine and shortages for bottled wine, or as gains, as the case may be.

5. If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5000.24, adjust the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved). Explain the entries in Part X.

**PART I - SUMMARY OF WINES IN BOND (GALLONS)**

ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (d)	SPARKLING WINE (e)	HARD CIDER (f)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT (Inclusive) (b)	OVER 21 TO 24 PERCENT (Inclusive) (c)			
SECTION A - BULK WINES						
1. ON HAND BEGINNING OF PERIOD	7,438.00	10,973.00				
2. PRODUCED BY FERMENTATION <sup>a</sup>					BF BP	
3. PRODUCED BY SWEETENING						
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS						
10.						
11.						
12. TOTAL	7,438.00	10,973.00				
13. BOTTLED <sup>b</sup>	279.00				BF BP	
14. REMOVED TAXPAID						
15. TRANSFERS IN BOND						
16. REMOVED FOR DISTILLING MATERIAL						
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING <sup>c</sup>						
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)	192.00	146.00				
30. INVENTORY LOSSES						
31. ON HAND END OF PERIOD	6,967.00	10,827.00				
32. TOTAL	7,438.00	10,973.00				
SECTION B - BOTTLED WINES						
1. ON HAND BEGINNING OF PERIOD	6,661.37	2,601.53				
2. BOTTLED <sup>b</sup>	279.00				BF BP	
3. RECEIVED IN BOND						
4. TAXPAID WINE RETURNED TO BOND						
5. INVENTORY GAINS <input checked="" type="checkbox"/>	130.78					
6.						
7. TOTAL	7,071.14	2,601.53				
8. REMOVED TAXPAID	941.46					
9. TRANSFERRED IN BOND						
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGE <sup>d</sup>						
20. ON HAND END OF PERIOD	6,129.69	2,601.53				
21. TOTAL	7,071.14	2,601.53				

TTB F 5120.17 (12/2014)

<sup>a</sup> Enter in col. (e) on line marked "BF" the quantity of sparkling wine produced by fermentation in bottles, and on line marked "BP" the quantity of sparkling wine produced by bulk process.

<sup>b</sup> Section A line 13 and Section B line 2 should show the same quantities. Enter in col. (e) on line marked "BF" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

<sup>c</sup> Fully explain in either Part X, or on a separate signed statement submitted with this report. Failure to satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

<sup>d</sup> Only report blending if wines of different tax classes are blended together.



PART II - (RESERVED)								
PART III - SUMMARY OF DISTILLED SPIRITS (Proof Gallons)								
ITEM	WINE SPIRITS				FOR PREPARATION OF DOSAGES OR ESSENCES (e)	DISTILLATES CONTAINING ALDEHYDES <sup>9</sup>		SPIRITS FOR USE IN NON BEVERAGE WINES (h)
	FOR ADDITION TO WINE <sup>9</sup>					(f)	(g)	
	GRAPE (a)	(b)	(c)	(d)				
1. ON HAND BEGINNING OF PERIOD								
2. RECEIVED								
3. INVENTORY GAIN								
4. TOTAL								
5. USED								
6. TRANS. TO COL. (e)								
7. LOSSES								
9. ON HAND END OF PERIOD								
10. TOTAL								

PART IV - SUMMARY OF MATERIALS RECEIVED AND USED									
ITEM	GRAPE MATERIAL				KINDS OF MATERIALS OTHER THAN GRAPE <sup>9</sup> (Pounds or Gallons)			SUGAR	
	GRAPES		JUICE (Gallons) (c)	CONCENTRATE (Gallons) (d)	(e)	(f)	(g)	DRY (Pounds) (h)	LIQUID (Gallons) (i)
	UNCRUSHED (Pounds) (a)	FIELD CRUSHED (Gallons) (b)							
1. ON HAND BEGINNING OF PERIOD									
2. RECEIVED									
3. JUICE OR CONCENTRATE PRODUCED									
4. TOTAL									
5. USED IN WINE PRODUCTION									
6. USED IN JUICE OR CONCENTRATE PRODUCTION									
7. USED IN ALLIED PRODUCTS									
8. REMOVED									
9. ON HAND END OF PERIOD									
10. TOTAL									

PART V - (RESERVED)				
PART VI - SUMMARY OF DISTILLING MATERIAL AND VINEGAR STOCK (Gallons) <sup>9</sup>				
ITEM	DISTILLING MATERIAL <sup>9</sup>		VINEGAR STOCK	
	(a)	(b)	(c)	(d)
1. ON HAND BEGINNING OF PERIOD (Storage Tanks)				
2. PRODUCED				
3. RECEIVED FROM OTHER BONDED WINE PREMISES				
4. TOTAL				
5. REMOVED TO DISTILLED SPIRITS PLANTS				
7. REMOVED TO OTHER BONDED WINE PREMISES				
8. REMOVED TO VINEGAR PLANTS				
9. ON HAND END OF PERIOD (Storage Tanks)				
11. TOTAL				

PART VII - IN FERMENTERS END OF PERIOD (Gallons) <sup>9</sup>						
ITEM	(a)	(b)	(c)	(d)	(e)	TOTAL
1. IN FERMENTERS (ESTIMATED QUANTITY OF LIQUID)						

PART VIII - SUMMARY OF NONBEVERAGE WINES (Gallons)			
ITEM	NOT OVER 14 PERCENT ALCOHOL (a)	OVER 14 TO 21 PERCENT ALCOHOL (Inclusive) (b)	TOTAL (c)
1. PRODUCED			
2. WITHDRAWN			

PART IX - SPECIAL NATURAL WINES AND 27 CFR 24.218 WINES (Gallons)							
ITEMS	VERMOUTH (a)	OTHER SPECIAL NATURAL WINES				TOTAL (cols a, b, c, d and e) (f)	27 CFR 24.218 WINES (g)
		NOT OVER 14 PERCENT ALCOHOL (b)	OVER 14 TO 21 PERCENT ALCOHOL (c)	ARTIFICIALLY CARBONATED (d)	SPARKLING (e)		
1. PRODUCED							
2. TAXABLE REMOVALS							
3. ON HAND END OF PERIOD							

PART X - REMARKS

Under penalties of perjury I declare that I have examined this report, including the documents submitted in support thereof, and to the best of my knowledge and belief, it is true, correct, and complete.

PROPRIETOR

BY (Signature and Title)

DATE

<sup>9</sup> State kind - e.g., blackberry, etc.

<sup>9</sup> Distilling material includes lees, filter wash, and other residues used for production of wine spirits. See 27 CFR 24.306.

PAPERWORK REDUCTION ACT NOTICE

This information collection request is in accordance with the Paperwork Reduction Act of 1995. The purpose of this information collection is for the protection of Federal Excise taxes. The information will be used to determine compliance by payment on untaxed commodities. The information required is mandatory by statute (26 U.S.C. 5387).

The estimated average burden associated with this collection of information is 1 hour and 6 minutes per respondent or recordkeeper, depending on individual circumstances. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be addressed to the Reports Management Office, Regulations and Rulings Division, Alcohol and Tobacco Tax and Trade Bureau, 1310 G Street, NW, Box 12, Washington, D.C. 20005

An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a current, valid OMB control number.



**DEPARTMENT OF THE TREASURY**  
**ALCOHOL AND TOBACCO TAX AND TRADE BUREAU (TTB)**  
**REPORT OF WINE PREMISES OPERATIONS**

PERIOD COVERED (Year Only, or Year &amp; Month, or Year &amp; Quarter)

OPERATED BY (Name, Address, and Telephone)

YEAR 2014

MONTH

QUARTERLY

☐ January to March☐ July to September☐ April to June☒ October to December

BEAUREGARD VINEYARDS, LLC

10 POSE FLAT ROAD

SONNY DOON, CA 95060

VERSION (Select Original or Amended)

Select Final also First report for the business

EIN

REGISTRY NUMBER

☒ Original ☐ Amended☐ Final Report

71-087727

BWN-CA-16053

## INSTRUCTIONS

1. The reporting period for this form must be monthly, except that proprietors who qualify under the exception stated in 27 CFR 24.903(g)(2) may file this form on a quarterly or calendar year basis unless required to file monthly by the Alcohol and Tobacco Tax and Trade Bureau (TTB). A proprietor who files monthly reports but does not expect any representative operations in a subsequent month or months may indicate in Part X that no monthly reports will be filed until a reportable operation occurs (§ 24.903(g)(1)).

2. Prepare this form in duplicate and file it by the fifteenth day after the end of the month period (month, quarter, or year). Keep the copy on your bonded wine premises for inspection by TTB officers. Send the original to TTB at this address: Director, National Revenue Center, Alcohol and Tobacco Tax and Trade Bureau, 885 Main St., Box 9202, Columbus, OH 43222-9215.

3. Explain any unusual operations in Part X.

4. The quantities "on hand and" will originally be "on-hand inventory" figures, that is the quantity required to balance each summary. Use the "on hand and" from your report for the previous period as the "on hand beginning" of the current report. On reports for any period when you take a physical inventory report the difference as losses for bulk wine and shortages for bottled wine, or as gains as the case may be.

5. If the quantity of wine previously reported on TTB F 5120.17 is affected by adjustments made on a tax return, TTB F 5002.24, or on the current TTB F 5120.17 in Section A (and Section B, if bottled wine is involved), explain the changes in Part X.

## PART I - SUMMARY OF WINES IN BOND (GALLONS)

ITEM	ALCOHOL CONTENT BY VOLUME			ARTIFICIALLY CARBONATED WINE (a)	SPARKLING WINE (b)	HARD CIDER (c)
	NOT OVER 14 PERCENT (a)	OVER 14 TO 21 PERCENT OVER 21 TO 24 PERCENT (b)	(c)			
<b>SECTION A - BULK WINES</b>						
1. ON HAND BEGINNING OF PERIOD	13457	5660	354			
2. PRODUCED BY FERMENTATION	8667	5782			BP	
3. PRODUCED BY SWEETENING					BP	
4. PRODUCED BY ADDITION OF WINE SPIRITS						
5. PRODUCED BY BLENDING						
6. PRODUCED BY AMELIORATION						
7. RECEIVED IN BOND						
8. BOTTLED WINE DUMPED TO BULK						
9. INVENTORY GAINS						
10.						
11.						
12. TOTAL	22124	17446	354			
13. BOTTLED*					BP	
14. REMOVED TAXPND					BP	
15. TRANSFERRED IN BOND						
16. REMOVED FOR DISTILLING MATERIAL	1547	1862				
17. REMOVED TO VINEGAR PLANT						
18. USED FOR SWEETENING						
19. USED FOR ADDITION OF WINE SPIRITS						
20. USED FOR BLENDING*						
21. USED FOR AMELIORATION						
22. USED FOR EFFERVESCENT WINE						
23. USED FOR TESTING						
24.						
25.						
26.						
27.						
28.						
29. LOSSES (OTHER THAN INVENTORY)	171					
30. INVENTORY LOSSES	340					
31. ON HAND END OF PERIOD	15570	16184	354			
32. TOTAL	77134	17446	354			
<b>SECTION B - BOTTLED WINES</b>						
1. ON HAND BEGINNING OF PERIOD	0	0	0		668	
2. BOTTLED*	0	0	0		BP	
3. RECEIVED IN BOND					BP	
4. TAXPND WINE RETURNED TO BOND						
5.						
6.						
7. TOTAL	0	0	0		668	
8. REMOVED TAXPND	0	0	0		0	
9. TRANSFERRED IN BOND						
10. DUMPED TO BULK						
11. USED FOR TASTING						
12. REMOVED FOR EXPORT						
13. REMOVED FOR FAMILY USE						
14. USED FOR TESTING						
15.						
16.						
17.						
18. BREAKAGE						
19. INVENTORY SHORTAGES*						
20. ON HAND END OF PERIOD	0	0	0		668	
21. TOTAL	0	0	0		668	

\* TTB F 5120.17 (B) (2)(1)

\* Enter in box 13 on line marked "BP" the quantity of sparkling wine produced by fermentation in bottle, and on line marked "BP" the quantity of sparkling wine produced by bulk distillation.

\* Section A line 12 and Section B line 2 should show the same quantity. Enter in box 13 on line marked "BP" the quantity of finished bottle fermented sparkling wine bottled, and on line marked "BP" the quantity of finished bulk process wine bottled.

\* Fully explain in either Part X, or on a separate sheet the shortages and losses identified with this report. Figure or satisfactorily explain shortages of bottled wine may result in the assessment of taxes applicable to those shortages.

\* Only report blending of wines of different varietals are blended together.



## Lezanne Jeffs

---

**To:** Lezanne Jeffs  
**Subject:** FW: Beauregard Vineyards 2017 Crush Totals

**From:** Ryan Beauregard [mailto:ryan@beauregardvineyards.com]  
**Sent:** Thursday, October 19, 2017 7:10 AM  
**To:** Lezanne Jeffs <Lezanne.Jeffs@santacruzcounty.us>; Rachel Beauregard <rachel@beauregardvineyards.com>  
**Subject:** Re: Beauregard Vineyards 2017 Crush Totals

Hey again :)

I am sending this to you in this format because the TTB reports we have given you before are not due until April 14th.

If you want, I can give you details as to what grapes it takes to make each individual wine and how it adds up to the gallonage I have reported.

Please let me know what you need and I will get it right over to you.

On Wed, Oct 18, 2017 at 10:23 AM, Ryan Beauregard <[ryan@beauregardvineyards.com](mailto:ryan@beauregardvineyards.com)> wrote:

Hi Lezanne:

For your records, here is a report from my assistant recapping the 2017 harvest.

18,753.49 gallons total.

I can provide you with as much detail as you need. Please let me knowing if you need anything more.

Sent from my iPhone

Begin forwarded message:

**From:** Megan Bell <[production@beauregardvineyards.com](mailto:production@beauregardvineyards.com)>  
**Date:** October 18, 2017 at 9:48:58 AM PDT  
**To:** Ryan Beauregard <[ryan@beauregardvineyards.com](mailto:ryan@beauregardvineyards.com)>  
**Subject:** Beauregard Vineyards 2017 Crush Totals

Beauregard Vineyards  
73.77 tons x 165 gallons/ton= 12,171 gallons

Partage Wine Co.  
34.1975 tons x 165 gallons/ton= 5,642.59 gallons

Margins Wine  
5.69 tons x 165 gallons/ton= 938.85 gallons

TOTAL TONS: 113.66 tons  
TOTAL GALLONS: 18,753.49 gallons

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Megan Bell | Assistant Winemaker | Beauregard Vineyards | (831) 713-5331



## Lezanne Jeffs

---

**From:** Rachel Dann  
**Sent:** Wednesday, March 01, 2017 10:34 AM  
**To:** Debbie Hencke  
**Cc:** Lezanne Jeffs  
**Subject:** RE: comments

Hi Debbie,

I have forwarded your email to Lezanne Jeffs, cced above. Please direct correspondence related to the Beauregard permit to Lezanne directly. You may also file a code compliance complaint as well through the County's website.

Regards,  
Rachel Dann

**From:** Debbie Hencke [mailto:dhencke@gmail.com]  
**Sent:** Tuesday, February 28, 2017 2:05 PM  
**To:** Rachel Dann <Rachel.Dann@santacruzcounty.us>  
**Subject:** Fwd: comments

This facility was supposed to be limited to 20,000 gallons. The planning department ignored the reality that Ryan Beauregard is leasing out and crushing for other vintners. This is not an industrial neighborhood, and that is why I was trying so hard to get a review of the permit to operate the winery. He now also has a partner, there was a sign out front and even though I wrote to the ABC board, I never got a response. He has a great business plan - but it does not belong in a residential neighborhood. I have tried to work with the county multiple times including the 1980's.

In addition to the extra production (see Facebook page below) that he doesn't claim, there are still cars parked on the right of way and not contained on his property. I have pictures which I can attach as well as my neighbors who have taken pictures since the November 9, 2016 hearing.

To say there were only a few complaints (in the last couple of years) negates all the filings that I and other neighbors have sent to code compliance. I have some copies that I've filed, but most were sent over the code compliance form attached to the planning department's web site. The planner managed to list complaints that were irrelevant to the operation of the winery.

In light of the ongoing production increase, ongoing parking issues, I hope that you will consider a review of the winery permit. While seemingly in compliance per the planner's comments, there is still lighting that is not directed downward as well as Riparian violations on the property. There is supposed to be a 50 foot set back from the creek and planting of native vegetation. The chairman of the Planning Commission tried to get a motion to do so at the November 9, 2016 hearing. No one made that motion.

If you wish any of the Riparian information, I can provide copies from the original permit issued in 1988-89.

Thank you for your attention to this matt  
Debbie Hencke  
831-359-9391 cell  
831-423-7964



**Lezanne Jeffs**

---

**From:** Annette Whelan <[annettewhelan@cruzio.com](mailto:annettewhelan@cruzio.com)>  
**Sent:** Tuesday, September 06, 2016 2:57 PM  
**To:** Lezanne Jeffs  
**Subject:** Fwd: Fwd: Re: email address Marcus

You may already have gotten this. .... and now the next conflict from the folks on Battle Mountain!

----- Original Message -----

**Subject:** Fwd: Re: email address Marcus  
**Date:** Tue, 06 Sep 2016 14:52:41 -0700  
**From:** Annette Whelan <[annettewhelan@cruzio.com](mailto:annettewhelan@cruzio.com)>  
**To:** [Monique.ock@comcast.net](mailto:Monique.ock@comcast.net)

----- Original Message -----

**Subject:** Re: email address Marcus  
**Date:** Tue, 06 Sep 2016 14:51:27 -0700  
**From:** Annette Whelan <[annettewhelan@cruzio.com](mailto:annettewhelan@cruzio.com)>  
**To:** [Robin Bolster-Grant <Robin.Bolster-Grant@santacruzcounty.us>](mailto:Robin.Bolster-Grant@santacruzcounty.us)

Thanks Robin.

Yes, I think Lezanne was included in the barbed wire discussion. We discovered that there is no law against it in the County - it's just such a nasty action and bad idea. More of the same from Ryan just when he could use a little good will for approval on the SFD.

The surveyor is due to start work at 9:30 on the 21st. I plan to be on site. I'm curious to see just where that boundary on Mill Creek is located. Everything I see from County records shows Moniques' property terminates at the center of the creek.

What in the world was he thinking when he ripped out the old fence, both at Moniques' at #70 and Debbie Henckes at #160? Then left a messy pile of barbed wire on the ground.

I await Marcus' reply.

I'll probably be in to Planning Thursday to find the cost of permitting the barn as well as getting a permit for my own project.

Annette

On 9/6/16 2:00 PM, Robin Bolster-Grant wrote:

Hi Annette,



I am including Marcus in my reply so you and/or your client can chat with him about the merits (or lack thereof) of the recent complaint. This just came in last week, so he probably hasn't seen it. You two can coordinate a site visit if one is needed.

As far as the complaint regarding the barbed wire fence – that was given to Lezanne to handle. I don't see a zoning violation there, but she may want to incorporate the information into permit processing for the winery.

Ciao,

Robin

Robin Bolster-Grant  
Code Compliance Administrator  
Santa Cruz County Planning Department  
701 Ocean Street, 4th Floor  
Santa Cruz, CA 95060  
(831) 454-5357

---

**From:** Annette Whelan [<mailto:annettewhelan@cruzio.com>]  
**Sent:** Tuesday, September 06, 2016 1:15 PM  
**To:** Robin Bolster-Grant  
**Subject:** email address Marcus

Dear Robin,

**re: service request #15400, APN: 063 09 114**  
Follow up to phone message left this morning.

**I wanted to reply to Marcus via email but don't find his address on the Alleged Building Code Violation letter my client Monique Ockeloen gave me. Please forward this to him.**

**More bad behavior from Ryan Beauregard.**

- Monique spoke out in opposition to Ryans un-permitted SFD. This issue has been appealed by the neighbors and is due to be heard September 28th.
- In response to Moniques objections, Ryan installed 6 strands of barbed wire fencing along their mutual property line and blocked her access to Mill Creek.
- Monique filed a complaint about the dangerous fencing with the County.
- Ryan responded by filing an **Alleged Building and Environmental Violation** with the County resulting in the letter from Marcus.

It's like watching a tennis match.

I worked with Kevin Fitzpatrick on the last round, as I remember Annette Olson was the Planner. Several issues in the current complaint are old business.



- We agreed the records showed the rental unit has been continuously occupied since the last century.
- No horses are tethered in the "paddock". Monique is a school teacher over the hill with a special needs child. On week-ends, Monique or her former husband, walk Niles and his pony around the enclosed area. That is the total use. Kevin dismissed the claim, stating that he was no longer willing to waste his time going out to Bonny Doon in response to unfounded allegations.
- No grading which would require a permit has been done on the property. There is no retaining wall.
- The accusation that the barn is in the Riparian Corridor is just silly. It's way far away from Mill Creek.
- Equally silly is the charge that Monique is operating a commercial horse boarding business. She has 1 pony and a friends mostly retired horse. They graze on the neighbors 9+ acres next door. No manure plan required. (Can you tell we went through this very thoroughly before?)

**What is valid is that the barn was build without permits. Drawings have been created to legalize it.**

Right now, as the dispute continues, I've hired a surveyor to come out to establish the boundaries of the property - including the access to the creek. They will be out Sept. 21st.

I'm available to meet either at the County building or on site if you deem it necessary. If at the site, it would be good to do it when I'm already out there on the 21st with the surveyor.

RSVP.

Annette Whelan  
Land Use Consultant  
118 Braemoor Drive  
Santa Cruz, CA 95060.